

No.: 37/2026/CBTT-HHV

Da Nang, May 8, 2026

IRREGULAR INFORMATION DISCLOSURE

**To: - The State Securities Commission of Vietnam;
- Hochiminh Stock Exchange.**

**1. Organization name: DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT
JOINT STOCK COMPANY**

- Stock code: HHV
- Head Office Address: Km11+500, Southern Approach Road to Hai Van Tunnel, Hai Van Ward, Da Nang City, Vietnam.
- Telephone: 0236 3730 574 Fax: 0236 3842 713
- E-mail: info@hhv.com.vn Website: hhv.com.vn

2. Contents of information disclosure:

Deo Ca Traffic Infrastructure Investment Joint Stock Company respectfully announces Report No. 330/2026/BC-HHV dated May 8, 2026 on the progress of utilization of proceeds from the private placement of shares completed on May 6, 2025.

(Details are provided in the attached Report)

3. This information was published on the Company's website on May 8, 2026, as in the link: <https://hhv.com.vn/en/information-disclosures/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

Attached documents:

- Report No. 330/2026/BC-HHV dated May 8, 2026 of HHV.

ORGANIZATION REPRESENTATIVE
Person authorized to disclose information
Chief Accountant



Le Cong Nghia



No. 330/2026/BC-HHV

Da Nang, May 8, 2026

**REPORT ON THE PROGRESS OF UTILIZATION
OF PROCEEDS FROM THE OFFERING**

(Pursuant to Official Letter No. 789/UBCK-QLCB of the State Securities Commission of Vietnam regarding the application dossier for HHV's private placement dated April 4, 2025)

To: State Securities Commission of Vietnam.

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Full name of the issuing organization: Deo Ca Traffic Infrastructure Investment Joint Stock Company.
2. Head office address: Km11+500, Southern approach road to Hai Van Tunnel, Hai Van Ward, Da Nang City, Vietnam.
3. Tel: 023 63730 574 Fax: 023 63842 713 Website: hhv.com.vn
4. Charter capital: **VND 5,471,662,960,000**
5. Stock ticker (if any): **HHV**
6. Bank account: Vietnam Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch. Account No.: 115000165834.
7. Enterprise Registration Certificate: Enterprise Code No. 0400101965, initially issued by the Department of Finance of Da Nang City on June 24, 2010; amended for the 38th time on March 24, 2026
 - Main business line: Service activities directly supporting road transport (Code: 5225)
 - Key products/services: Construction of road traffic infrastructure projects and operation and management of toll collection stations.
8. Establishment and operation license (if required under specialized laws): Not applicable.

II. SECURITIES OFFERED

1. Name of securities: Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company.
2. Type of securities: Common shares.
3. Par value: VND 10,000 per share (*Ten thousand Vietnamese dong per share*).
4. Total number of shares offered: **41,500,000 shares** (*In words: Forty-one million five hundred thousand shares*).
5. Total proceeds raised: **VND 415,000,000,000** (*In words: Four hundred and fifteen billion Vietnamese dong*).
6. Closing date of the offering: **May 6, 2025**.

III. PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING

1. Use of proceeds plan:

Pursuant to the authorization granted by the General Meeting of Shareholders (GMS) under Resolution No. 03/2024/NQ-ĐHĐCĐ dated May 31, 2024 approving the private placement plan, the Company's Board of Directors (BOD) issued Resolution No. 02/2025/NQ-HĐQT dated January 24, 2025 to approve adjustments to certain contents of Resolution No. 43/2024/NQ-HĐQT dated November 8, 2024 regarding the implementation of the charter capital increase through private placement, including adjustments to the use of proceeds plan as authorized by the GMS (duly disclosed and reported to the GMS in accordance with regulations).

According to Resolution No. 02/2025/NQ-HĐQT dated January 24, 2025, the plan for the use of proceeds and the expected timeline are as follows:

No.	Purpose of use	Proportion	Planned amount (VND)	Expected timeline
1	Additional capital contribution to Dong Dang - Tra Linh Expressway JSC (Investor of the Dong Dang (Lang Son Province) - Tra Linh (Cao Bang Province) Expressway Project)	57.11%	237,000,000,000	2025 - 2026
2	Arrangement of capital for the Dong Dang (Lang Son Province) - Tra Linh (Cao Bang Province) Expressway Project through cooperation agreements with Dong Dang - Tra Linh Expressway JSC	42.89%	178,000,000,000	
	Total	100%	415,000,000,000	



2. Progress of utilization of proceeds:

As of the reporting date:

1. Total proceeds raised from shareholders	VND 415,000,000,000
2. Total expenses	VND 235,200,000
3. Net proceeds	VND 414,764,800,000
4. Total disbursed amount	VND 335,307,000,000
- <i>Additional capital contribution to Dong Dang - Tra Linh Expressway JSC.</i>	<i>VND 232,191,200,000</i>
- <i>Capital arrangement for the Dong Dang - Tra Linh Expressway Project through cooperation agreements</i>	<i>VND 103,115,800,000</i>
5. Remaining undistributed proceeds (5) = (3) - (4)	VND 79,457,800,000

Changes:

No.	Purpose of use	Amount under HHV GMS Resolution No. 03/2024/NQ- ĐHĐCĐ (May 31, 2024)	Amount under HHV BOD Resolution No. 43/2024/NQ- HĐQT (Nov 8, 2024)	Amount under HHV BOD Resolution No. 02/2025/NQ- HĐQT (Jan 24, 2025)
1	Additional capital contribution to Dong Dang - Tra Linh Expressway JSC	145,000,000,000	145,000,000,000	237,000,000,000
2	Capital arrangement for the Dong Dang - Tra Linh Expressway Project	589,849,100,000	270,000,000,000	178,000,000,000
Total		734,849,100,000	415,000,000,000	415,000,000,000

Reason for changes: Based on the actual amount of capital raised and the expected completion timeline of the private placement, the BOD adjusted the allocation for each use of proceeds to align with practical needs, ensuring compliance with applicable regulations and reporting to the 2025 GMS. These adjustments were approved by the BOD under the authorization of the GMS prior to receiving Official Letter No. 789/UBCK-QLCB dated April 4, 2025 from the State Securities Commission of Vietnam regarding HHV's private placement dossier.

3. Disclosure of the report on utilization of proceeds:

The report on the utilization of proceeds from the 2024 private placement has been disclosed as follows:

- First disclosure: On the Company's website at the following link: <https://hhv.com.vn/bao-cao-tien-do-su-dung-von-thu-duoc-tu-dot-chao-ban-co-phieu-rieng-le-ket-thuc-vao-ngay-06-5-2025/> From November 11, 2025.
- Second disclosure: On the Company's website at: <https://hhv.com.vn/en/information-disclosures/> From May 8, 2026

**DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY
GENERAL DIRECTOR**

(Signed and Sealed)

NGO TRUONG NAM