

## PROPOSAL

### On the increase of the Company's charter capital

#### To: The General Meeting of Shareholders

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, and documents amending, supplementing, and guiding its implementation;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, and documents amending, supplementing, and guiding its implementation;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of several articles of the Law on Securities; Decree No. 245/2025/ND-CP dated September 11, 2025, amending and supplementing several articles of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of several articles of the Law on Securities;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (the "Charter");
- Based on the actual situation and capital demand for expanding production, business and investment activities of Deo Ca Traffic Infrastructure Investment Joint Stock Company (the "Company/HHV").

The Board of Directors (the "BOD") respectfully submits to the 2026 Annual General Meeting of Shareholders (the "GMS") for consideration and approval the policy on increasing the Company's charter capital in 2026, as follow:

#### I. NECESSITY OF CHARTER CAPITAL INCREASE

HHV has defined its strategy and vision to 2030 to continue maintaining its leading position in the field of traffic infrastructure investment in Vietnam. In the coming period, HHV will further promote its production and business activities, expand its operational scale, strengthen cooperation, and invest in the development of new traffic infrastructure projects. Based on the assessment of its actual production and business performance, and in accordance with the foregoing orientation and objectives, the increase of HHV's charter capital is considered necessary to enhance its financial capacity, balance capital sources for HHV's regular operations and investment activities, as well as prepare the resources required for the implementation of its proposed development plans, thereby contributing to generating stable and sustainable profits and ensuring the interests of Shareholders.



## II. INFORMATION ON OUTSTANDING SHARES OF THE COMPANY

1. Issuer : Deo Ca Traffic Infrastructure Investment Joint Stock Company
2. Share name : Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company.
3. Ticker symbol : **HHV**
4. Share type : Ordinary shares
5. Par value : VND 10,000/share
6. Outstanding shares : 547,166,296 shares
7. Charter capital : VND 5,471,662,960,000

## III. PLAN FOR SHARE ISSUANCE TO INCREASE CHARTER CAPITAL

The BOD submits to the GMS for consideration and approval the plan for share issuance to increase the Company's charter capital, including:

1. Total maximum number of shares to be offered/issued: **84,810,775 shares**, implemented in the following order:
  - a) Plan for stock issuance for 2025 dividend payment: **27,358,314 shares**.
  - b) Plan for private placement of shares: **57,452,461 shares**.
2. Total maximum charter capital proposed to be offered/issued: **VND 848,107,750,000**.
3. Expected charter capital after the maximum offering/issuing up to: **VND 6,319,770,710,000**.
4. In the event that the total proceeds are not fully raised as expected, the Company shall implement borrowing plans from existing Shareholders/Members of the BOD/related parties/ other entities, or adjust investment plans and capital utilization accordingly, ensuring that such adjustment do not adversely affect HHV's capital sources and its normal production and business operations.

## IV. IMPLEMENTATION OF THE CHARTER CAPITAL INCREASE PLAN

For the implementation of the above-mentioned share issuance plans, the BOD respectfully submits to the GMS for authorization and assignment to the BOD to:

1. Decide on all procedures and tasks related to the additional share issuance in compliance with the Law on Enterprises, securities laws and regulations on the securities market, the Company's Charter, and the Resolution of the GMS;
2. Review and adjust the issuance plan as required by competent authorities to ensure compliance with legal regulations;



3. Determine the appropriate timing for the share offering to optimize the interests of the Shareholders and the Company, as well as the success of the offering;
4. Decide on adjustments to the plan for the use of proceeds from the share offering (where necessary and in line with the Company's business operations), and carry out information disclosure procedures in accordance with regulations;
5. Approve and direct the Chief Executive Officer – the legal representative of the Company to promulgate the amended Charter and carry out procedures for amendment of enterprise registration to reflect the new charter capital based on the actual successfully issued amount..Respectfully submitted./.

***Recipients:***

- As above;
- Supervisory Board (for reporting);
- Filed at BOD Office; GMS record.

**ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

*(Signed and Sealed)*

**Ho Minh Hoang**

