

IRREGULAR INFORMATION DISCLOSURE

**To: - The State Securities Commission of Vietnam;
- Hochiminh Stock Exchange.**

1. Name of the organization: **DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY**
 - Stock code: HHV
 - Head Office Address: Km11+500, South leading route of Hai Van tunnel, Hai Van Ward, Da Nang City, Vietnam.
 - Telephone: 0236 3730 574 Fax: 0236 3842 713
 - E-mail: info@hhv.com.vn Website: <https://www.hhv.com.vn>

2. Contents of information disclosure:

Deo Ca Traffic Infrastructure Investment Joint Stock Company (HHV) issued Report No. 190/2026/HHV dated March 11, 2026, on the results of the 2025 additional share offering to existing shareholders.

(For details, please refer to the attached Report)

3. This information was published on the Company's website on March 11, 2026, as in the link: <https://hhv.com.vn/en/information-disclosures/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

Attached documents:

- Report No. 190/2026/HHV dated March 11, 2026, of HHV.

ORGANIZATION REPRESENTATIVE
Person authorized to disclose information



No.: 190/2026/BC-HHV

Da Nang, March 11, 2026

REPORT

ON THE RESULTS OF THE PUBLIC OFFERING OF SHARES

(Pursuant to the Certificate of Registration for Public Offering of Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission of Vietnam on December 11, 2025)

**To: - State Securities Commission of Vietnam;
- Ho Chi Minh City Stock Exchange.**

I. Introduction to the Issuing Organization

1. Full name of the Issuer: **Deo Ca Traffic Infrastructure Investment Joint Stock Company**
2. Abbreviated name: DII
3. Head office address: Km 11+500, the South leading route of Hai Van tunnel, Hai Van Ward, Da Nang City, Vietnam.
4. Telephone: (0236) 3730 574 Fax: (0236) 3842 713 Website: <https://hhv.com.vn>
5. Charter capital: VND 4,974,330,030,000 (In words: Four trillion nine hundred seventy-four billion three hundred thirty million and thirty thousand Vietnamese dong)
6. Stock code: **HHV**
7. Bank for transaction account: Vietnam Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch
Account number: 115000165834
8. Enterprise Registration Certificate: Enterprise Code No. 0400101965 issued by the Da Nang Department of Finance (formerly the Da Nang Department of Planning and Investment) for the first time on June 24, 2010, and amended for the 37th time on August 11, 2025.
9. Establishment and Operation License (if any, as required by specialized laws): None.

II. Offering plan

1. Name of shares: Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares offered: 49,743,300 (Forty-nine million seven hundred forty-three thousand three hundred) shares, of which:
 - Number of shares offered by the Issuer: 49,743,300 (Forty-nine million seven hundred forty-three thousand three hundred) shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000 per share.

5. Total expected proceeds from the offering: VND 497,433,000,000 (In words: Four hundred ninety-seven billion four hundred thirty-three million Vietnamese dong), of which:
 - Proceeds raised by the Issuer: VND 497,433,000,000;
 - Proceeds raised by shareholders/owners/members: VND 0.
6. Distribution method: Offering of shares to existing shareholders through the exercise of rights. Exercise ratio: 10:1 (each shareholder holding 01 share will receive 01 right; every 10 rights entitle the holder to subscribe for 01 new share)

Record date: December 26, 2025
7. Subscription and payment period:
 - 7.1. Transfer period for subscription rights: From January 6, 2026 to January 30, 2026.
 - 7.2. Subscription and payment period:
 - For existing shareholders exercising subscription rights: From January 6, 2026 to February 6, 2026.
 - For other investors purchasing the remaining unsubscribed shares: From March 4, 2026 to March 10, 2026
8. Closing date of the offering: March 10, 2026.
9. Expected date of share delivery: Expected in April 2026, after Deo Ca Traffic Infrastructure Investment Joint Stock Company completes the procedures for additional registration of the newly issued shares at the Vietnam Securities Depository and Clearing Corporation (VSDC) and additional listing of such shares at the Ho Chi Minh City Stock Exchange (HOSE).

III. Results of the Share Offering

Purchaser Category	Offering Price (VND/share)	Number of Shares Offered	Number of Shares Subscribed	Number of Shares Allocated	Number of Investors Subscribing	Number of Investors Allocated	Number of Investors Not Allocated	Remaining Shares	Allocation Ratio ⁽¹⁾
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	10,000	49,743,300	43,150,239	43,150,239	23,847	23,847	0	6,593,061 ⁽²⁾	86.75%
2. Distribution of the remaining unsubscribed shares ⁽³⁾	10,000	6,583,054 ⁽³⁾	6,583,054	6,583,054	1	1	0	0	13.23%
Total		49,743,300	49,733,293	49,733,293	23,847	23,847 ⁽⁴⁾	0	10,007	99.98%
1. Domestic investors	10,000	44,700,182	46,454,992	46,454,992	23,718	23,718	0	(1,754,810)	93.39%
2. Foreign investors	10,000	5,043,118	3,278,301	3,278,301	129	129	0	1,764,817	6.59%

Purchaser Category	Offering Price (VND/share)	Number of Shares Offered	Number of Shares Subscribed	Number of Shares Allocated	Number of Investors Subscribing	Number of Investors Allocated	Number of Investors Not Allocated	Remaining Shares	Allocation Ratio ⁽¹⁾
1	2	3	4	5	6	7	8=6-7	9=3-5	10
and economic organizations with foreign investors holding more than 50% of charter capital									
Total		49,743,300	49,733,293	49,733,293	23,847	23,847 ⁽⁴⁾	0	10,007 ⁽⁵⁾	99.98%

⁽¹⁾ The allocation ratio of shares (Column 10) = (Column 5) / 49,743,300 (i.e., the total number of shares offered).

⁽²⁾ and ⁽³⁾ and ⁽⁵⁾ The number of remaining shares after allocation to existing shareholders is 6,593,061 shares (equivalent to 13.25% of the total number of shares registered for offering), of which:

- The number of fractional shares arising and cancelled in accordance with the share offering plan is 10,007 shares; and
- The number of shares to be further distributed in accordance with the handling plan stipulated in Resolution No. 07/2026/NQ-HĐQT dated February 27, 2026 of the Board of Directors of Deo Ca Traffic Infrastructure Investment Joint Stock Company is 6,583,054 shares.

⁽⁴⁾ All remaining unsubscribed shares that were subsequently distributed pursuant to Resolution No. 07/2026/NQ-HĐQT dated February 27, 2026 of the Board of Directors of Deo Ca Traffic Infrastructure Investment Joint Stock Company were allocated to one investor. This investor is an existing shareholder who exercised the subscription rights and was allocated shares in the rights offering to existing shareholders. Accordingly, the total number of investors allocated shares in this offering is 23,847 investors.

- In case of underwriting: Present the allocation results to the underwriting organization(s) in accordance with the underwriting agreement (number of shares, price; in case of a syndicate, specify each organization): No underwriting.
- In case the remaining shares are distributed to one or several identified investors: Information on the number of shares and the offering ratio allocated to each investor and their related persons in relation to the charter capital in this offering and in offerings/issuances within the most recent 12 months, as well as the ownership ratio of each investor and their related persons after the offering, is presented in Appendix 1 attached to this Report.

IV. Summary of the Results of the Share Offering

1. Total number of shares distributed: 49,733,293 shares, equivalent to 99.98% of the total shares offered, of which:
 - Number of shares issued by the Issuer: 49,733,293 shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
2. Total proceeds from the offering: VND 497,332,930,000, of which:
 - Total proceeds received by the Issuer: VND 497,332,930,000;
 - Total proceeds received by shareholders/owners/members: VND 0.
3. Total expenses: VND 656,300,000, including.
 - Underwriting fee: VND 0.
 - Distribution fee: VND 0.
 - Consultancy fee for registration of the public offering of additional shares: VND 550,000,000.
 - Fee for issuance of the Certificate of Registration for Public Offering of Additional Shares: VND 25,000,000.
 - Fee for finalizing the list of shareholders entitled to exercise rights: VND 15,400,000.
 - Transfer fee from VSDC to the escrow account (VSDC deducted the transfer fee when transferring the subscription proceeds from shareholders to the escrow account): VND 1,100,000.
 - Audit fee for capital verification (estimated): VND 64,800,000.
 - Other expenses: None.

The above expenses include VAT.

4. Total net proceeds from the offering: VND 496,676,630,000.

(Total net proceeds from the offering = Total proceeds from the offering – Total expenses)

V. Capital Structure of the Issuer After the Offering

1. Capital Structure

No	Category	Number of Shareholders	Number of Shares Held	Par Value of Shares Held (VND)	Ownership Ratio (%)
I	Domestic and Foreign Shareholders				
1	Domestic	49,448	493,456,817	4,934,568,170,000	90.18%
1.1	State	0	0	0	0.00%
1.2	Organizations	64	128,470,977	1,284,709,770,000	23.48%
1.3	Individuals	49,384	364,985,840	3,649,858,400,000	66.70%
2	Foreign	216	53,709,479	537,094,790,000	9.82%
2.1	Foreign organizations; economic organizations with foreign investors	24	50,458,111	504,581,110,000	9.23%

	holding more than 50% of charter capital				
2.2	Individuals	192	3,251,368	32,513,680,000	0.59%
	Total (1+2)	49,664	547,166,296	5,471,662,960,000	100%
II	Founding shareholders, major shareholders, and other shareholders				
1	Founding shareholders	0	0	0	0.00%
2	Major shareholders	1	73,021,881	730,218,810,000	13.35%
3	Shareholders holding less than 5% of voting shares	49,663	474,144,415	4,741,444,150,000	86.65%
	Total (1+2+3)	49,664	547,166,296	5,471,662,960,000	100%

2. List and Ownership Ratio of Major Shareholders

No	Shareholder Name	Enterprise Registration Certificate No. or equivalent document / ID Card / Citizen Identification Card / Passport	Number of Shares Held	Ownership Ratio (%)
1	HAI THACH B.O.T Investment Joint Stock Company	4400740038	73,021,881	13.35%

VI. Attached Documents

1. Statement of the escrow account No. 110002983675 used for the offering of additional shares to existing shareholders for the period from September 30, 2025 to March 10, 2026.
2. Resolution No. 55/2025/NQ-HĐQT dated December 12, 2025 of the Board of Directors regarding the implementation of the public offering of additional shares to existing shareholders in 2025.
3. Resolution No. 01/2026/NQ-HĐQT dated January 20, 2026 of the Board of Directors regarding the adjustment of the transfer period of subscription rights, the subscription registration period, and the payment period for shares in the public offering of additional shares to existing shareholders in 2025.
4. Resolution No. 07/2026/NQ-HĐQT dated February 27, 2026 of the Board of Directors regarding the approval of the results of the exercise of subscription rights and the plan for handling the remaining unsubscribed shares in the public offering of additional shares to existing shareholders in 2025.

5. *Resolution No. 11/2026/NQ-HĐQT dated March 11, 2026 of the Board of Directors regarding the approval of the results of the offering of additional shares to existing shareholders in 2025./.*

Recipients:

- As stated above;
- the BOD, BOS (to report)
- Archived: Administration Department.

Da Nang, March 11, 2026

**DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**



**General Director
Ngo Truong Nam**

APPENDIX 1

(Attached to the Report on the Results of the Public Offering of Shares No. 190/2026/BC-HHV dated March 11, 2026 of Deo Ca Traffic Infrastructure Investment Joint Stock Company)

List of Investors Allocated the Remaining Shares and Their Related Persons:

No	Full name	Position at HHV / Relationship with the Investor Allocated Additional Shares	Offerings/Issuances within the Most Recent 12 Months (including shares in this offering)		This Offering			After This Offering	
			Number of Shares Offered (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Subscribed through Rights Exercise (shares)	Number of Shares Reallocated (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Held (shares)	Ownership Ratio based on Charter Capital after the Offering (547,166,296 shares)
I	Investor Allocated the Remaining Shares								
1.	Deo Ca Group Joint Stock Company	Parent company of HHV	903,201	0.18%	2,924,037	6.583.054 (*)	1.91%	15,625,554	2.86%
Total (I)			903,201	0.18%	2.924.037	6.583.054 (*)	1.91%	15,625,554	2.86%
II	Related Persons of the Investor Allocated Additional Shares								

No	Full name	Position at HHV / Relationship with the Investor Allocated Additional Shares	Offerings/Issuances within the Most Recent 12 Months (including shares in this offering)		This Offering			After This Offering	
			Number of Shares Offered (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Subscribed through Rights Exercise (shares)	Number of Shares Reallocated (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Held (shares)	Ownership Ratio based on Charter Capital after the Offering (547,166,296 shares)
1.	Hai Thach B,O,T Investment Joint Stock Company	Subsidiary of Deo Ca Group Joint Stock Company	10,779,420	2.17%	0	0	0%	73,021,881	13.35%
2.	Ho Minh Hoang	Chairman of the Board of Directors of HHV; concurrently Chairman of the Board of Directors of Deo Ca Group Joint Stock Company	313,456	0.06%	212,341	0	0.04%	2,335,756	0.43%

No	Full name	Position at HHV / Relationship with the Investor Allocated Additional Shares	Offerings/Issuances within the Most Recent 12 Months (including shares in this offering)		This Offering			After This Offering	
			Number of Shares Offered (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Subscribed through Rights Exercise (shares)	Number of Shares Reallocated (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Held (shares)	Ownership Ratio based on Charter Capital after the Offering (547,166,296 shares)
3.	Nguyen Tan Dong	Vice Chairman of the Board of Directors of HHV; concurrently Vice Chairman of the Board of Directors of Deo Ca Group Joint Stock Company	20,897	0.004%	14,156	0	0.003%	155,717	0.03%
4.	Nguyen Quang Huy	Member of the Board of Directors of HHV; concurrently Chief Executive Officer and	40,052	0.008%	27,132	0	0.005%	298,457	0.055%

No	Full name	Position at HHV / Relationship with the Investor Allocated Additional Shares	Offerings/Issuances within the Most Recent 12 Months (including shares in this offering)		This Offering			After This Offering	
			Number of Shares Offered (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Subscribed through Rights Exercise (shares)	Number of Shares Reallocated (shares)	Ownership Ratio based on Charter Capital (497,433,003 shares)	Number of Shares Held (shares)	Ownership Ratio based on Charter Capital after the Offering (547,166,296 shares)
		Legal Representative of Deo Ca Group Joint Stock Company							
Total (II)			11,153,825	2.24%	253,629	0	0.05%	75,811,811	13.86%
Total (I+II)			12,057,026	2.42%	3,177,666	6,583,054 (*)	1.96%	91,437,365	16.72%

(*): The 6,583,054 reallocated shares will be restricted from transfer for a period of 01 year from the closing date of the offering (from March 10, 2026 to March 9, 2027)





Ngân hàng TMCP Công Thương Việt Nam
Chi nhánh Branch: 48098 - CN DA NANG - HOI SO



SAO KÊ CHI TIẾT GIAO DỊCH TRANSACTIONS STATEMENT

Từ ngày 30/09/2025 Đến ngày 10/03/2026
From date 30/09/2025 to date 10/03/2026

Kính gửi quý khách hàng *Dear Customer*: CTY CP ĐẦU TƯ HA TANG GIAO THÔNG ĐEO CA
Số ID khách hàng *ID.No*: 0400101965

Địa chỉ *Address*: KM11+500 TUYEN DUONG DAN PHIA NAM HAM HAI VAN PHUONG HAI VAN TP DA NANG VIET NAM

Vietinbank xin trân trọng thông báo Sao kê giao dịch Tài khoản số: 110002983675 của quý khách hàng như sau:

We would like to inform your transaction statement as follow:

Loại tiền tệ *Currency* VND

STT No	Ngày GD Date Time	Mô tả giao dịch Transaction Comment	Nợ Debit	Có Credit	Số dư cuối Balance
Số dư đầu kỳ <i>Beginning Balance</i>					
1	07/01/2026 15:42:29			3,500,000	3,500,000
2	19/01/2026 15:03:20			520,000	4,020,000
3	21/01/2026 15:19:04			10,000,000	14,020,000
4	31/01/2026 01:56:30	Trả lại tại khoản DDA		1,042	14,021,042
5	03/02/2026 13:13:52			1,000,000	15,021,042
6	05/02/2026 10:42:05			4,000,000,000	4,015,021,042
7	05/02/2026 15:26:04			100,030,000	4,115,051,042
8	06/02/2026 09:27:49			15,000,000,000	19,115,051,042
9	24/02/2026 15:50:04	999B26214EYSYT9M/TONG CÔNG TY LƯU KÝ VÀ BU TRU CHUNG KHOAN VIET NAM CHUYEN TIEN DAT MUA CO PHIEU HHV PHTA HANH THEM, TRU PHI 1.100.000VND		412,401,260,000	431,516,311,042
10	28/02/2026 02:17:22	Trả lại tại khoản DDA		11,366,155	431,527,677,197
11	04/03/2026 10:39:49			11,100,000	431,538,777,197
12	04/03/2026 10:51:35			100,000,000	431,638,777,197

STT No	Ngày GD Date Time	Mô tả giao dịch Transaction Comment	Nợ Debit	Có Credit	Số dư cuối Balance
13	09/03/2026 13:34:05			65,830,540,000	497,469,317,197
Số dư cuối kỳ <i>Ending balance</i>					497,469,317,197
Doanh số phát sinh kỳ báo cáo <i>Total of reported period</i>					0
Doanh số phát sinh năm <i>Year to date</i>					0
					497,481,140,357

Người lập bảng *Maker*

Nguyễn Thị Phương Thảo

Kiểm soát *Checker*

Lê Đăng Hoàng Li

Quý khách hàng (KH) vui lòng kiểm tra, đối chiếu số dư tài khoản trên sao kê chi tiết giao dịch của KH với Vietinbank. Nếu có sai lệch KH liên hệ với Vietinbank trong vòng 24 giờ kể từ khi nhận sao kê tài khoản để xác minh, đối chiếu. Nếu quá thời gian trên mà không nhận được phản hồi của Quý KH thì số dư trên được coi là chính xác.

**CÔNG TY CỔ PHẦN ĐẦU TƯ
HẠ TẦNG GIAO THÔNG ĐÈO CẢ
DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số: 55/2025/NQ-HĐQT
No.: 55/2025/NQ-HĐQT

TP. Đà Nẵng, ngày 12 tháng 12 năm 2025
Da Nang, December 12th, 2025

**NGHỊ QUYẾT
RESOLUTION**

V/v triển khai đợt chào bán thêm cổ phiếu ra công chúng cho cổ đông hiện hữu năm 2025
Re: Implementation of the 2025 Public Offering of Additional Shares to Existing Shareholders

**HỘI ĐỒNG QUẢN TRỊ
CÔNG TY CỔ PHẦN ĐẦU TƯ HẠ TẦNG GIAO THÔNG ĐÈO CẢ
THE BOARD OF DIRECTORS
DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY**

- Căn cứ Luật Doanh nghiệp số 59/2020/QH14 ngày 17/06/2020; được sửa đổi, bổ sung bởi Luật số 76/2025/QH15 ngày 17/06/2025 và các quy định pháp luật có liên quan;
Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17th 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17th 2025, and other relevant legal regulations;
- Căn cứ Luật Chứng khoán số 54/2019/QH14 ngày 26/11/2019; được sửa đổi, bổ sung bởi Luật số 56/2024/QH15 ngày 29/11/2024 và các quy định pháp luật có liên quan;
Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29th 2024, and other relevant legal regulations;
- Căn cứ Điều lệ Công ty cổ phần Đầu tư Hạ tầng giao thông Đèo Cả (“Điều lệ”);
Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (“Charter”);
- Căn cứ Nghị quyết số 03/2025/NQ-ĐHĐCĐ ngày 23/05/2025 của Đại hội đồng cổ đông (“ĐHĐCĐ”) Công ty cổ phần Đầu tư Hạ tầng giao thông Đèo Cả (“Công ty”/“HHV”) về việc thông qua Phương án chào bán thêm cổ phiếu cho cổ đông hiện hữu;
Pursuant to Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23rd 2025 of the General Meeting of Shareholders (“GMS”) of Deo Ca Traffic Infrastructure Investment Joint Stock Company (“Company”/“HHV”) approving the plan for the Public Offering of Additional Shares to Existing Shareholders;
- Căn cứ Nghị quyết số 46/2025/NQ-HĐQT ngày 01/10/2025 của Hội đồng quản trị (“HĐQT”) Công ty về việc thông qua Phương án chi tiết chào bán thêm cổ phiếu cho cổ đông hiện hữu năm 2025;

Pursuant to Resolution No. 46/2025/NQ-HĐQT dated October 1st 2025 of the Board of Directors (“BOD”) approving the detailed plan for the Public Offering of Additional Shares to Existing Shareholders in 2025;

- *Căn cứ Giấy chứng nhận đăng ký chào bán thêm cổ phiếu ra công chúng số 463/GCN-UBCK do Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 11/12/2025;*

Pursuant to the Certificate of Registration for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11th 2025;

- *Căn cứ Biên bản họp HĐQT Công ty số 39/2025/BBH-HĐQT ngày 12/12/2025.*

Pursuant to the Minutes of the BOD Meeting No. 39/2025/BBH-HĐQT dated December 12th 2025.

QUYẾT NGHỊ:

HEREBY RESOLVES:

Điều 1. Thông qua lựa chọn ngày **26/12/2025** là ngày đăng ký cuối cùng chốt danh sách cổ đông thực hiện quyền mua cổ phiếu trong đợt chào bán thêm cổ phiếu ra công chúng của Công ty theo Giấy chứng nhận đăng ký chào bán thêm cổ phiếu ra công chúng số 463/GCN-UBCK do Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 11/12/2025.

*Article 1. Approval of **December 26th 2025** as the record date for finalizing the list of shareholders entitled to exercise share purchase rights in the Company’s additional public offering pursuant to the Certificate of Registration for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11th 2025.*

Điều 2. Thông qua thời gian và địa điểm nhà đầu tư chuyển nhượng quyền mua, đăng ký mua và nộp tiền mua cổ phiếu trong đợt chào bán thêm cổ phiếu ra công chúng của Công ty theo Giấy chứng nhận đăng ký chào bán thêm cổ phiếu ra công chúng số 463/GCN-UBCK do Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 11/12/2025. Chi tiết như sau:

Article 2. Approval of the timeline and venue for the transfer of rights, registration for purchase, and payment for shares in the Company’s additional public offering pursuant to the Certificate of Registration for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11th 2025. Details are as follows:

- a) Thời gian chuyển nhượng quyền mua: Từ ngày **06/01/2026** đến hết ngày **23/01/2026**.
*Period for transfer of purchase rights: From **January 06th 2026** to the end of **January 23rd 2026**.*
- b) Thời gian đăng ký đặt mua và nộp tiền mua cổ phiếu: Từ ngày **06/01/2026** đến hết ngày **27/01/2026**.
*Period for registration and payment for share purchases: From **January 06th 2026** to the end of **January 27th 2026**.*
- c) Địa điểm nhận đăng ký mua cổ phiếu / *Locations for Share Subscription:*

- Đối với chứng khoán lưu ký: Người sở hữu làm thủ tục chuyển nhượng quyền mua, đăng ký đặt mua và nộp tiền đặt mua cổ phiếu tại các Thành viên lưu ký nơi mở tài khoản lưu ký.

For deposited securities: Shareholders shall carry out the procedures for transferring purchase rights, registering for purchase, and making payment at the Depository Members where their securities accounts are opened.

- Đối với chứng khoán chưa lưu ký: Người sở hữu làm thủ tục chuyển nhượng quyền mua, đăng ký đặt mua cổ phiếu tại Công ty cổ phần Đầu tư Hạ tầng Giao thông Đèo Cả vào các ngày làm việc trong tuần và nộp tiền vào tài khoản phong tỏa. Chi tiết địa chỉ liên hệ:

For non-deposited securities: Shareholders shall carry out the procedures for transfer of purchase rights and registration for share purchase at Deo Ca Traffic Infrastructure Investment Joint Stock Company on working days and make payment into the escrow account. Contact details:

Công ty cổ phần Đầu tư Hạ tầng Giao thông Đèo Cả

Deo Ca Traffic Infrastructure Investment Joint Stock Company

Địa chỉ: Km11 + 500 tuyến đường dẫn phía Nam hầm Hải Vân, phường Hải Vân, thành phố Đà Nẵng.

Address: Km11 + 500, South leading route of Hai Van Tunnel, Hai Van Ward, Da Nang City.

Điện thoại/Tel: (0236) 3730 574. Fax: (0236) 3842 713. Email: info@hhv.com.vn

Điều 3. Thống nhất ủy quyền/giao cho Tổng Giám đốc - Người đại diện theo pháp luật của Công ty thực hiện thủ tục thông báo, công bố thông tin và các thủ tục khác có liên quan theo quy định của pháp luật.

Article 3. Authorization to the General Director - the legal representative of the Company - to carry out notifications, information disclosure, and all other related procedures in accordance with the law.

Điều 4. Nghị quyết này có hiệu lực kể từ ngày ký. Hội đồng quản trị, Ban Tổng Giám đốc và các Phòng ban, bộ phận có liên quan chịu trách nhiệm thi hành Nghị quyết này./.

Article 4. This Resolution takes effect from the date of signing. The Board of Directors, the Executive Board, and all relevant Departments and Units shall be responsible for implementing this Resolution./.

Nơi nhận / Recipients:

- Như Điều 4;
As stated in Article 4;
- Ban Kiểm soát (báo cáo);
Supervisory Board (for reporting);
- Lưu: VP HĐQT; hồ sơ chào bán.
Filing: Office, offering dossier.

TM. HỘI ĐỒNG QUẢN TRỊ

CHỦ TỊCH

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



Hồ Minh Hoàng

No.: 01/2026/NQ-HĐQT

Da Nang, January 20th, 2026

RESOLUTION

Re: Adjustment of the period for transfer of subscription rights, the period for subscription registration, and the period for payment for shares in the 2025 public offering of additional shares to existing shareholders.

THE BOARD OF DIRECTORS

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17th 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17th 2025, and other relevant legal regulations;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29th 2024, and other relevant legal regulations;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (“Charter”);
- Pursuant to the Registration Certificate for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025;
- Pursuant to Resolution No. 55/2025/NQ-HĐQT dated December 12nd 2025 of the Board of Directors (“BOD”) regarding the implementation of the public offering of additional shares to existing shareholders in 2025;
- Pursuant to the Notice of Public Offering of Shares No. 1073/2025/TB-HHV dated December 12, 2025, issued by the Company;
- Pursuant to the Notice No. 1074/2025/TB-HHV dated December 12, 2025, of the Company regarding the last registration date for the exercise of share subscription rights;
- Pursuant to the Minutes of the BOD Meeting No. 01/2026/BBH-HĐQT dated 20/01/2026.

HEREBY RESOLVES:

Article 1. To consensually approve the adjustment of the period for transfer of subscription rights, the period for subscription registration, and the period for payment



for shares in the public offering under the Registration Certificate for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025, as follows:

- a) **Prior to adjustment** (as specified in Resolution No. 55/2025/NQ-HĐQT dated December 12, 2025, issued by the BOD, Notice No. 1073/2025/TB-HHV and Notice No. 1074/2025/TB-HHV dated December 12, 2025, issued by the Company):
- Period for registration and payment for share purchases: From **06/01/2026** to **27/01/2026**.
 - Period for transfer of purchase rights: From **06/01/2026** to **23/01/2026**.
- b) **Post-adjustment period:**
- Period for registration and payment for share purchases: From **06/01/2026** to **06/02/2026**.
 - Period for transfer of purchase rights: From **06/01/2026** to **30/01/2026**.
- c) **Reason for adjustment:** To facilitate and provide shareholders with additional time for the transfer of subscription rights, subscription registration, and payment for the additional shares offered, thereby ensuring the success of the offering.
- d) Other contents remain unchanged and shall be implemented in accordance with Resolution No. 55/2025/NQ-HĐQT dated December 12, 2025, issued by the BOD, Notice No. 1073/2025/TB-HHV, and Notice No. 1074/2025/TB-HHV dated December 12, 2025, issued by HHV. The adjusted securities distribution period remains in full compliance with applicable regulations and shall be within 90 days from the effective date of the Registration Certificate for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025.

Article 2. To consensually authorize/assign the General Director - the Legal Representative of the Company to carry out the information disclosure; to implement the procedures for notifying the adjustment of the period for transfer of subscription rights, subscription registration, and payment for the offered shares to the competent authorities; and to perform other relevant procedures in accordance with the provisions of law.

Article 3. The Board of Directors, the Executive Board, and all relevant Departments and Units shall be responsible for implementing this Resolution.

This Resolution takes effect from the date of signing./.

Recipients:

- As stated in Article 3;
- Supervisory Board (for reporting);
- Filing: Office, offering dossier.

ON BEHALF OF THE BOD
CHAIRMAN



Ho Minh Hoang

No.: 07/2026/NQ-HĐQT

Da Nang, February 27, 2026

RESOLUTION

Regarding the approval of the results of the exercise of subscription rights and the plan for handling the remaining undistributed shares in the 2025 public offering of additional shares to existing shareholders

THE BOARD OF DIRECTORS

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17th 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17th 2025, and other relevant legal regulations;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29th 2024, and other relevant legal regulations;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company ("Charter");
- Pursuant to Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025 of the General Meeting of Shareholders ("GMS") of Deo Ca Traffic Infrastructure Investment Joint Stock Company (the "Company"/"HHV") approving the plan for the 2025 public offering of additional shares to existing shareholders;
- Pursuant to Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 of the Board of Directors ("BOD") of the Company approving the detailed plan for the 2025 public offering of additional shares to existing shareholders;
- Pursuant to the Registration Certificate for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025;
- Pursuant to Resolution No. 55/2025/NQ-HĐQT dated December 12nd 2025 of the Board of Directors regarding the implementation of the 2025 public offering of additional shares to existing shareholders;
- Pursuant to Resolution No. 01/2026/NQ-HĐQT dated January 20, 2026 of the Board of Directors of the Company regarding the adjustment of the transfer period for subscription rights, the subscription registration period, and the payment deadline for the 2025 public offering of additional shares to existing shareholders;
- Pursuant to the consolidated list of securities holders entitled to exercise rights No. VNEXRTVSDH010154/VSDHHVXX dated December 29, 2025 provided by the Vietnam Securities Depository and Clearing Corporation ("VSDC");
- Pursuant to the consolidated list of securities holders entitled to exercise rights (for deposited securities) No. VNEXRTVSDH010154/VSDHHVXX dated February 24,



2026 provided by VSDC; and the consolidated list of investors registering to purchase additional issued shares for undeposited shares;

- Pursuant to Minutes of the Board of Directors' Meeting No. 04/2026/BB-HĐQT dated 27/02/2026.

HEREBY RESOLVES:

Article 1: To consensually approve the results of the public offering of additional shares to existing shareholders of Deo Ca Traffic Infrastructure Investment Joint Stock Company in accordance with Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025 of the General Meeting of Shareholders, the Certificate of Registration for Public Offering of Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025, and the relevant Resolutions of the Board of Directors, as follows:

Upon the expiry of the subscription registration and payment period for the offered shares (from January 6, 2026 to February 6, 2026), the results of the Company's offering of additional shares to existing shareholders are as follows:

1. Number of shares registered for offering: **49,743,300 shares**
2. Number of shares subscribed and fully paid: **43,150,239 shares** (equivalent to 86.75% of the total shares registered for offering)
3. Number of undistributed shares: **6,593,061 shares** (equivalent to 13.25% of the total shares registered for offering), of which:
 - a) Number of fractional shares arising from rounding down to whole units: **10,007 shares**
 - b) Number of shares not subscribed and not paid for: **6,583,054 shares**

Article 2: To approve the plan for handling the remaining undistributed shares from the 2025 public offering of additional shares to existing shareholders, as follows:

Pursuant to the authorization granted by the General Meeting of Shareholders under Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025, and the plan for handling unsubscribed shares due to shareholders or transferees of subscription rights failing to register or make payment as set out in Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 of the Board of Directors, the Board of Directors of the Company hereby unanimously approves the plan for handling the remaining undistributed shares as follows:

1. All fractional shares arising from rounding down to whole units shall be cancelled. Number of shares to be cancelled: **10,007 shares**.
2. All unsubscribed shares due to shareholders or transferees of subscription rights failing to register or make payment shall continue to be offered to the following investors at a price and under conditions not more favorable than those offered to existing shareholders, specifically as follows:
 - a) Number of shares to be continually offered: **6,583,054 shares**
 - b) Offering price: VND 10,000 per share
 - c) Eligible purchasers: Investors meeting the following criteria:
 - (i) Institutional or individual investors having demand to purchase HHV shares;

- (ii) Institutional or individual investors having sufficient financial capacity to complete the share purchase within the prescribed timeline, ensuring the progress of the offering;
- (iii) Institutional or individual investors not falling under the cases specified in Clause 3, Article 42 of Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and not being subsidiaries of HHV.

The list of investors meeting the above criteria and approved by the Board of Directors to purchase the shares includes:

No.	Investor	Enterprise Registration Certificate / Citizen Identity Card (ID) / Passport			Address	Number of shares allocated (shares)
		Number	Date of issue	Place of issue		
1	Deo Ca Group Joint Stock Company	0313365915	16/07/2025	Ho Chi Minh City Department of Finance	32 Thach Thi Thanh Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam.	6,583,054
TOTAL						6,583,054

- d) Subscription and payment period: From **March 4, 2026** to **March 10, 2026**.
- e) Method of payment for share subscription: Transfer funds to the escrow account designated for payment of share subscriptions, specifically as follows:
Account holder: Deo Ca Traffic Infrastructure Investment Joint Stock Company.
Escrow account number: 110002983675
At: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) - Da Nang Branch.
Account currency: VND
Payment details: <Investor's name>_<Enterprise Registration Certificate No.>_Mua_<Number of shares>_cp HHV
- f) Transfer restriction: The number of shares reallocated shall be subject to transfer restriction for a period of one (01) year from the completion date of the offering.
- g) If, upon expiry of the period specified in Point d of this Clause, there remain undistributed shares, such remaining shares shall be cancelled and the offering shall be terminated. The Company's charter capital shall be adjusted according to the actual number of shares issued.

Article 3: The Board of Directors authorizes and assigns the Chief Executive Officer - the Company's Legal Representative - to direct and implement all necessary procedures and tasks, and to sign all relevant documents and dossiers relating to the matters approved under

this Resolution, ensuring that the share distribution is carried out in accordance with applicable laws and the approved offering plan.

Article 4: The Board of Directors, the Board of Management, and relevant departments shall be responsible for the implementation of this Resolution.

This Resolution shall take effect from the date of signing./.

Recipients:

- As stated in Article 4;
- Supervisory Board (for reporting);
- Filing: Office, offering dossier.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN



Ho Minh Hoang



No.: 11/2026/NQ-HĐQT

Da Nang, March 11, 2026

RESOLUTION

Regarding the approval of the results of the 2025 additional share offering to existing shareholders of Deo Ca Traffic Infrastructure Investment Joint Stock Company

THE BOARD OF DIRECTORS

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020; and relevant amending, supplementing and implementing regulations;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, and relevant amending, supplementing and implementing regulations;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company ("Charter");
- Pursuant to Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025 of the General Meeting of Shareholders ("GMS") of Deo Ca Traffic Infrastructure Investment Joint Stock Company (the "Company"/"HHV") approving the plan for the offering of additional shares to existing shareholders;
- Pursuant to Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 of the Board of Directors ("BOD") approving the detailed plan for the 2025 additional share offering to existing shareholders;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission ("SSC") on December 11, 2025;
- Pursuant to Resolution No. 55/2025/NQ-HĐQT dated December 12, 2025 of the BOD regarding the implementation of the public offering of additional shares to existing shareholders in 2025;
- Pursuant to Resolution No. 01/2026/NQ-HĐQT dated January 20, 2026 of the BOD regarding the adjustment of the transfer period for subscription rights, the subscription registration period, and the payment period for shares in the 2025 additional share offering to existing shareholders;
- Pursuant to Resolution No. 07/2026/NQ-HĐQT dated February 27, 2026 of the BOD approving the results of the exercise of subscription rights and the plan for handling the remaining undistributed shares in the 2025 public offering of additional shares to existing shareholders;
- Pursuant to the statement of the escrow account No. 110002983675 used for the additional share offering to existing shareholders from September 30, 2025 to March 10, 2026;
- Pursuant to the Minutes of the BOD Meeting No. 06/2026/BB-HĐQT dated 11/03/2026.



HEREBY RESOLVES:

Article 1: To approve the results of the public offering of additional shares to existing shareholders in 2025 of Deo Ca Traffic Infrastructure Investment Joint Stock Company in accordance with Resolution No. 03/2025/NQ-DHĐCĐ dated May 23, 2025 of the GMS, Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 of the BOD, and the Certificate of Registration for Public Offering of Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025, as follows:

1. Share distribution results:

- a) Number of shares permitted to be offered: **49,743,300 shares**
- b) Number of shares distributed: **49,733,293 shares**, representing **99.98%** of the total number of shares permitted to be offered, specifically:

Criteria	Quantity (shares)	Offering price (VND/share)	Proceeds from share sale (VND)
Shares subscribed and fully paid for by existing shareholders during the period from January 6, 2026 to February 6, 2026	43,150,239	10,000	431,502,390,000
Shares subscribed and fully paid for by investors during the period from March 4, 2026 to March 10, 2026 (in respect of the remaining shares not fully distributed due to existing shareholders and/or transferees of subscription rights failing to subscribe and make payment, which were reallocated by the BOD) ⁽¹⁾	6,583,054	10,000	65,830,540,000
TOTAL	49,733,293		497,332,930,000

⁽¹⁾ Information on the investors allocated the redistributed shares is provided in Appendix 1 attached to this Resolution.

- c) Number of fractional shares cancelled in accordance with the offering plan: **10,007 shares**, representing **0.02%** of the total number of shares permitted to be offered.
- d) Number of shares not distributed (as of March 10, 2026): **0 shares**, representing **0%** of the total number of shares permitted to be offered.
2. Date of completion of the offering: **March 10, 2026.**
3. Total net proceeds from the offering

The amount received in the escrow account No. 110002983675 as of March 10, 2026, based on the account statement provided by Vietnam Joint Stock Commercial

Bank for Industry and Trade - Da Nang Branch - Head Office, is VND 497,469,317,197, of which the subscription proceeds transferred from VSDC have been net of the transfer fee of VND 1,100,000. Accordingly, the total amount received before deduction of the transfer fee is VND 497,470,417,197.

The net proceeds from the offering are as follows:

No.	Content	Value (VND)
(1)	Amount received in the escrow account (before deduction of the transfer fee from VSDC to the escrow account)	497,470,417,197
(2)	Interest accrued from September 30, 2025 to March 10, 2026	11,367,197
(3)	Amount to be refunded to shareholders who registered and paid for shares but whose subscriptions were invalid	126,120,000
(4)	Total expenses of the offering (including VAT), including:	655,200,000
	- <i>Fee for issuance of the Certificate of Registration for Public Offering of Securities by the State Securities Commission</i>	25,000,000
	- <i>Issuance advisory fee</i>	550,000,000
	- <i>Fee for finalizing the list of shareholders entitled to exercise rights</i>	15,400,000
	- <i>Transfer fee from VSDC to the escrow account</i>	1,100,000
	- <i>Audit fee (estimated)</i>	64,800,000
(5)	Total net proceeds from the offering (4) = (1) - (2) - (3) - (4)	496,676,630,000

4. Transfer restriction period (applicable to investors receiving redistributed shares): 01 year from the end date of the offering (from March 10, 2026 to the end of March 9, 2027)
5. Total number of shares after the offering: 547,166,296 shares
6. Charter capital of the Company after the offering: VND 5,471,662,960,000 (In words: Five trillion four hundred seventy-one billion six hundred sixty-two million nine hundred sixty thousand Vietnamese dong).

Article 2: To approve the additional registration for depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the additional trading registration at the Ho Chi Minh City Stock Exchange (HOSE) for all shares successfully offered in the public offering of additional shares to existing shareholders.

Article 3: The BOD authorizes and assigns the Chief Executive Officer - the Company's Legal Representative - to direct and implement the necessary tasks and to sign relevant documents, including but not limited to the Report on the Results of the Offering and other procedures in accordance with applicable laws

Article 4: The Board of Directors, the Board of Management, and relevant departments shall be responsible for the implementation of this Resolution.

This Resolution shall take effect from the date of signing./.

Recipients:

- As stated in Article 4;
- Supervisory Board (for reporting);
- Filed at: BOD Office, Legal Department.

ON BEHALF OF THE BOD

CHAIRMAN



Ho Minh Hoang

APPENDIX 1

(Issued together with Resolution No. 11/2026/NQ-HĐQT dated March 11, 2026 of the Board of Directors of HHV regarding the approval of the results of the 2025 additional share offering to existing shareholders of Deo Ca Traffic Infrastructure Investment Joint Stock Company)

No.	Investors	Enterprise Registration Certificate / Citizen ID / Passport			Number of shares allocated (shares)	Offering price (VND/share)	Proceeds received by the Company (VND)	Investor's payment date	Share transfer restriction conditions
		Number	Date of issue	Place of issue					
1	Deo Ca Group Joint Stock Company	0313365915	16/07/2025	Ho Chi Minh City Department of Finance	6,583,054	10,000	65,830,540,000	09/03/2026	Transfer restricted for 01 (one) year from the end date of the offering (from March 10, 2026 to the end of March 9, 2027)

