

No: 12/2026/CBTT-HHV

Da Nang, February 27, 2026

IRREGULAR INFORMATION DISCLOSURE

To: - The State Securities Commission of Vietnam;
- Hochiminh Stock Exchange.

1. Name of the organization: **DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY**

- Stock code: HHV

- Head Office Address: Km1 1+500, South leading route of Hai Van tunnel, Hai Van Ward, Da Nang City, Vietnam.

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- E-mail: info@hhv.com.vn

Website: <https://www.hhv.com.vn>

2. **Contents of information disclosure:**

The Board of Directors (“BOD”) of Deo Ca Traffic Infrastructure Investment Joint Stock Company (“HHV”) issued Resolution No. 07/2026/NQ-HĐQT dated February 27, 2026, approving the results of the exercise of subscription rights and the plan for handling the remaining undistributed shares in the 2025 additional offering shares to existing shareholders under the Registration Certificate for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025.

(Details are pursuant to the attached Resolution).

3. This information was published on the Company’s website on February 27, 2026, as in the link: <https://hhv.com.vn/en/information-disclosures/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

Attached documents:

- Resolution No. 07/2026/NQ-HĐQT dated February 27, 2026 of the BOD of HHV.

ORGANIZATION REPRESENTATIVE

Person authorized to disclose information

Chief Accountant



Le Cong Nghia

No.: 07/2026/NQ-HĐQT

Da Nang, February 27, 2026

RESOLUTION

Regarding the approval of the results of the exercise of subscription rights and the plan for handling the remaining undistributed shares in the 2025 public offering of additional shares to existing shareholders

THE BOARD OF DIRECTORS

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17th 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17th 2025, and other relevant legal regulations;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29th 2024, and other relevant legal regulations;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (“Charter”);
- Pursuant to Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025 of the General Meeting of Shareholders (“GMS”) of Deo Ca Traffic Infrastructure Investment Joint Stock Company (the “Company”/“HHV”) approving the plan for the 2025 public offering of additional shares to existing shareholders;
- Pursuant to Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 of the Board of Directors (“BOD”) of the Company approving the detailed plan for the 2025 public offering of additional shares to existing shareholders;
- Pursuant to the Registration Certificate for Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025;
- Pursuant to Resolution No. 55/2025/NQ-HĐQT dated December 12nd 2025 of the Board of Directors regarding the implementation of the 2025 public offering of additional shares to existing shareholders;
- Pursuant to Resolution No. 01/2026/NQ-HĐQT dated January 20, 2026 of the Board of Directors of the Company regarding the adjustment of the transfer period for subscription rights, the subscription registration period, and the payment deadline for the 2025 public offering of additional shares to existing shareholders;
- Pursuant to the consolidated list of securities holders entitled to exercise rights No. VNEXRTVSDH010154/VSDHHVXX dated December 29, 2025 provided by the Vietnam Securities Depository and Clearing Corporation (“VSDC”);
- Pursuant to the consolidated list of securities holders entitled to exercise rights (for deposited securities) No. VNEXRTVSDH010154/VSDHHVXX dated February 24,



2026 provided by VSDC; and the consolidated list of investors registering to purchase additional issued shares for undeposited shares;

- Pursuant to Minutes of the Board of Directors' Meeting No. 04/2026/BB-HĐQT dated 27/02/2026.

HEREBY RESOLVES:

Article 1: To consensually approve the results of the public offering of additional shares to existing shareholders of Deo Ca Traffic Infrastructure Investment Joint Stock Company in accordance with Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025 of the General Meeting of Shareholders, the Certificate of Registration for Public Offering of Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025, and the relevant Resolutions of the Board of Directors, as follows:

Upon the expiry of the subscription registration and payment period for the offered shares (from January 6, 2026 to February 6, 2026), the results of the Company's offering of additional shares to existing shareholders are as follows:

1. Number of shares registered for offering: **49,743,300 shares**
2. Number of shares subscribed and fully paid: **43,150,239 shares** (equivalent to 86.75% of the total shares registered for offering)
3. Number of undistributed shares: **6,593,061 shares** (equivalent to 13.25% of the total shares registered for offering), of which:
 - a) Number of fractional shares arising from rounding down to whole units: **10,007 shares**
 - b) Number of shares not subscribed and not paid for: **6,583,054 shares**

Article 2: To approve the plan for handling the remaining undistributed shares from the 2025 public offering of additional shares to existing shareholders, as follows:

Pursuant to the authorization granted by the General Meeting of Shareholders under Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025, and the plan for handling unsubscribed shares due to shareholders or transferees of subscription rights failing to register or make payment as set out in Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 of the Board of Directors, the Board of Directors of the Company hereby unanimously approves the plan for handling the remaining undistributed shares as follows:

1. All fractional shares arising from rounding down to whole units shall be cancelled. Number of shares to be cancelled: **10,007 shares**.
2. All unsubscribed shares due to shareholders or transferees of subscription rights failing to register or make payment shall continue to be offered to the following investors at a price and under conditions not more favorable than those offered to existing shareholders, specifically as follows:
 - a) Number of shares to be continually offered: **6,583,054 shares**
 - b) Offering price: VND 10,000 per share
 - c) Eligible purchasers: Investors meeting the following criteria:
 - (i) Institutional or individual investors having demand to purchase HHV shares;



- (ii) Institutional or individual investors having sufficient financial capacity to complete the share purchase within the prescribed timeline, ensuring the progress of the offering;
- (iii) Institutional or individual investors not falling under the cases specified in Clause 3, Article 42 of Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and not being subsidiaries of HHV.

The list of investors meeting the above criteria and approved by the Board of Directors to purchase the shares includes:

No.	Investor	Enterprise Registration Certificate / Citizen Identity Card (ID) / Passport			Address	Number of shares allocated (shares)
		Number	Date of issue	Place of issue		
1	Deo Ca Group Joint Stock Company	0313365915	16/07/2025	Ho Chi Minh City Department of Finance	32 Thach Thi Thanh Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam.	6,583,054
TOTAL						6,583,054

- d) Subscription and payment period: From **March 4, 2026** to **March 10, 2026**.
- e) Method of payment for share subscription: Transfer funds to the escrow account designated for payment of share subscriptions, specifically as follows:
Account holder: Deo Ca Traffic Infrastructure Investment Joint Stock Company.
Escrow account number: 110002983675
At: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) - Da Nang Branch.
Account currency: VND
Payment details: <Investor's name>_<Enterprise Registration Certificate No.>_Mua_<Number of shares>_cp HHV
- f) Transfer restriction: The number of shares reallocated shall be subject to transfer restriction for a period of one (01) year from the completion date of the offering.
- g) If, upon expiry of the period specified in Point d of this Clause, there remain undistributed shares, such remaining shares shall be cancelled and the offering shall be terminated. The Company's charter capital shall be adjusted according to the actual number of shares issued.

Article 3: The Board of Directors authorizes and assigns the Chief Executive Officer - the Company's Legal Representative - to direct and implement all necessary procedures and tasks, and to sign all relevant documents and dossiers relating to the matters approved under

this Resolution, ensuring that the share distribution is carried out in accordance with applicable laws and the approved offering plan.

Article 4: The Board of Directors, the Board of Management, and relevant departments shall be responsible for the implementation of this Resolution.

This Resolution shall take effect from the date of signing./.

Recipients:

- *As stated in Article 4;*
- *Supervisory Board (for reporting);*
- *Filing: Office, offering dossier.*

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN



Ho Minh Hoang

