

**DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 01/2025/NQ-ĐHĐCĐ

Da Nang,, 2025

DRAFT

RESOLUTION

**On the approval of matters under the authority of the General Meeting of
Shareholders**

GENERAL MEETING OF SHAREHOLDERS

**DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK
COMPANY**

- Pursuant to the Law on Enterprises No.59/2020/QH14 dated June 17, 2020 and relevant legal provisions;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company ("Charter");
- Pursuant to the Minutes of the Annual General Meeting of Shareholders No. 01/2025/BB-ĐHĐCĐ dated, 2025, of Deo Ca Traffic Infrastructure Investment Joint Stock Company ("Company" / "HHV").

RESOLUTION:

Article 1. Approving the 2024 business performance, the 2025 business and production plan, and other matters related to the Company's business development activities, as outlined in Report No.327/2025/BC-HHV dated April 3rd, 2025, by the Board of Management.

Article 2. Approving the Report No.04/2025/BC-HĐQT dated April 3rd, 2025, of the Board of Directors on the activity result of the Board of Director for 2024, the activity plan for 2025, and the submission for approval of the remuneration payment for members BOD in 2025.

Article 3. Approving the Report No.01/2025/BC-BKS dated April 3rd, 2025, of the Board of Supervisors on the assessment of the activity results of the Company, the Board of Directors, the Board of Management, and the Board of Supervisors in 2024, and the submission for approval of the remuneration payment for Supervisors in 2025..

Article 4. Approving the 2025 remuneration levels to be paid to the Board of Directors and Board of Supervisors according to Report No.04/2025/BC-HĐQT dated April 3rd, 2025, of the Board of Directors and Report No. 01/2025/BC-BKS dated April 3rd, 2025, of the Board of Supervisors, as follows:

1. Remuneration to be paid to the Board of Directors and the Board of Supervisors of the Company in 2025:

No.	Title	Remuneration level (VND/month)
I. BOARD OF DIRECTORS		
1	Chairman of the Board of Directors	30,000,000
2	Vice Chairman of the Board of Directors	20,000,000
3	Member of the Board of Directors	15,000,000
II. BOARD OF SUPERVISORS		
1	Chief of the Board of Supervisors	15,000,000
2	Supervisors	7,000,000

2. Agreed to approve the remuneration payment method for 2025 as follows:

- a) Advance monthly payments of **80% (eighty percent)** of the monthly remuneration as per the remuneration level approved by the General Meeting of Shareholders in this Article. The remaining remuneration will be settled and paid within a maximum of 45 (forty-five) days from the date of the end of fiscal year 2025.
- b) Assigning the Board of Directors to implement the remuneration payment in 2025 within the approved remuneration level. The total remuneration paid to the Board of Directors and the Supervisors in 2025 must be summarized and reported to the General Meeting of Shareholders at the 2026 Annual General Meeting in accordance with regulations.

Article 5. Approving the Company's 2024 Separate Financial Statements and Consolidated Financial Statements audited by Southern Auditing & Accounting Financial Consultancy Services Company Limited (AASCS) according to Report No. 02/2025/TTr-HDQT dated April 3rd, 2025, of the Board of Directors.

Article 6. Approving the Report on the utilization of capital raised from the issuance to increase charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 related to the public offering of additional shares, for the period from the completion date of the issuance to the date March 13th, 2025, audited according to Report No. 02/2025/TTr-HDQT dated April 3rd, 2025, of the Board of Directors.

Article 7. Approving the contents related to the selection of an independent auditing unit in 2025 according to Report No. 03/2025/TTr-BKS dated May 12, 2025 of the Board of Supervisors, as follows:

1. The independent auditing unit selected to provide auditing services for the Financial Statements and other reports of Company must meet the following conditions:



- a) Be a reputable independent audit firm, approved by the Ministry of Finance and the State Securities Commission as eligible to conduct audits for issuers and listed companies;
 - b) Have a team of experts and auditors with high professional qualifications and extensive experience in auditing financial statements in accordance with applicable auditing standards;
 - c) Have no conflicts of interest or any other contradictions that may affect independence and objectivity when auditing the Company's financial statements;
 - d) Meet the requirements on quality and progress of auditing for Financial Statements according to the regulations of the State Securities Commission, relevant laws and the operational requirements of Company;
 - e) Offer reasonable and competitive service fees.
2. Approving the list of independent auditing companies to select an auditing unit to independently review and audit the Financial Statements and other reports of Company in fiscal year 2025 and until the General Meeting of Shareholders approves the list of independent auditing companies for the following year, including:
- **International Auditing and Valuation Company Limited (IAV);**
 - **ASCO Audit and Valuation Firm Company Limited (ASCO);**
 - **CPA VIETNAM Auditing Company Limited (CPA VIETNAM).**
3. Agree to assign the General Director to decide to select one of the three auditing companies in the list approved by the General Meeting of Shareholders in Clause 2 of this Article to conduct independent review and audit of the Financial Statements and other reports of Company. In case of necessity for the legitimate interests of the Company, the General Director may decide to select another independent auditing unit (outside the list approved in Clause 2 of this Article) but it must meet the selection criteria stated in Clause 1 of this Article.

Article 8. Approving the plan to issue additional shares to increase the Company's charter capital and related matters according to Submission No. 05/2025/TTr-HĐQT dated April 3rd, 2025, of the Board of Directors.

Article 9. Approving the amendments and supplements of the contents of a number of articles of the Company Charter and approving the full text of the new draft Charter (amended and supplemented) according to Submission No. 07/2025/TTr-HĐQT dated April 3rd, 2025, of the Board of Directors. The Charter (amended and supplemented) shall take effect from the date of adoption of this Resolution. The General Meeting of Shareholders assigns the General Director - Legal Representative of the Company to carry out necessary procedures to issue the new Charter (amended and supplemented) approved in this Article.



Article 10. Approving the matters related to the election of a new Supervisor to replace the Company Supervisor whose term of office has expired, as follows:

1. The term of office of the newly elected Supervisors is: 05 (*five*) years (2025 - 2030).
2. The number of Supervisors to be elected : 01 (*one*) person.
3. Approving the election results at the Meeting as follows: Mr./Ms.:
..... has been elected as Supervisor of Deo Ca Traffic
Infrastructure Investment Joint Stock Company for the 2025 – 2030 term.

Article 11. Shareholders, the Board of Directors, the Board of Supervisors, the General Director, and relevant individuals are responsible for implementing this Resolution.

This Resolution shall take effect from the date of signing./.

Recipient:

- As Article 11;
- Filed at the Company's office;
- Office of the Board of Directors.

**ON BEHALF OF THE GENERAL
MEETING OF SHAREHOLDERS
CHAIRMAN**

**CHAIRMAN OF THE BOARD OF
DIRECTORS
Ho Minh Hoang**



**DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY**

No.: 02/2025/NQ-ĐHĐCĐ

DRAFT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Da Nang,, 2025

RESOLUTION

**On approving the profit distribution, dividend payment plan for 2024
and profit distribution plan for 2025**

GENERAL MEETING OF SHAREHOLDERS

**DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK
COMPANY**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17th, 2020, and relevant legal provisions;
- Pursuant to the Securities Law No. 54/2019/QH14 dated November 26th, 2019, and implementing documents;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Charter);
- Considering Report No. 03/2025/TTr-HĐQT dated April 3rd, 2025, of the Board of Directors (BOD) of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Company/HHV) on profit distribution, dividend payment in 2024 and profit distribution plan in 2025;
- Pursuant to the Minutes of the Annual Meeting No. 01/2025/BB-ĐHĐCĐ dated, 2025, of the General Meeting of Shareholders of the Company.

RESOLUTION:

Article 1. Approving the 2024 profit distribution and dividend plan of Company as follows:

1. Provisioning for the Company's Project Development Investment Fund: **VND 5,000,000,000 VND** (equivalent to 2.53% of Profit after tax according to the 2024 Audited Separate Financial Statement of the Parent Company).
2. Paying dividend in 2024 by shares: **VND 236,877,760,000** (05% of charter capital after completing the private share offering according to Resolution No. 03/2024/NQ-ĐHĐCĐ dated May 31st, 2024, of the 2024 Annual General Meeting of Shareholders; equivalent to 60,41% of undistributed profit after tax according to the audited separate financial statements of 2024 of the Parent Company and 21,21% of undistributed profit after tax according to the audited consolidated financial statements of 2024).

Article 2. Approving the plan to issue shares to pay dividends in 2024 according to Report No. 03/2025/TTr-HĐQT dated April 3rd, 2025, of the Company's BOD, specifically as follows:

1. Name of the issuing organization: **Deo Ca Traffic Infrastructure Investment Joint Stock Company.**
2. Stock type: Ordinary shares.
3. Stock code: **HHV**
4. Stock value: 10,000 VND/share.
5. Expected charter capital of the Company at the time of dividend payment (*after the end of the private share offering according to Resolution No. 03/2024/NQ-ĐHĐCĐ dated May 31st, 2024, of the General Meeting of Shareholders*): **4,737,555,280,000 VND** (*In words: Four thousand seven hundred and thirty seven billion, five hundred and fifty five million, two hundred and eighty thousand VND*).
6. Number of shares expected to be outstanding at the time of dividend payment (*after the end of the private share offering according to Resolution No. 03/2024/NQ-ĐHĐCĐ dated May 31st, 2024, of the General Meeting of Shareholders*): **473,755,528 shares** (*In words: Four hundred and seventy three million, seven hundred and fifty five thousand, five hundred and twenty eight shares*).
7. Number of treasury shares: Not have.
8. Maximum number of shares expected to be issued: **23,687,776 shares** (*In words: Twenty-three million, six hundred and eighty-seven thousand, seven hundred and seventy-six shares*).
9. Total value of shares issued at maximum par value: **236,877,760,000 VND** (*In words: Two hundred and thirty six billion, eight hundred and seventy seven million, seven hundred and sixty thousand VND*).
10. Expected charter capital after issuance: **4,974,433,040,000 VND** (*In words: Four thousand nine hundred and seventy four billion, four hundred and thirty three million, forty thousand VND*).
11. Issuance form: Issue shares to pay dividends.
12. Ratio of number of shares issued/Total number of shares outstanding: **05%** (*five percent*)
13. Right exercise ratio: **20:1** (*At the record date for shareholders exercising their rights, shareholders owning 01 share will receive 01 right, shareholders owning 20 rights will receive 01 new share*).
14. Expected issuance date: In 2025, after receiving approval from the State Securities Commission (SSC).
15. Issued subjects: Existing shareholders whose names are on the List of Shareholders on the last registration date to exercise the right to receive dividends provided by the Vietnam Securities Depository and Clearing Corporation (VSDC) as prescribed.
16. Funding source: Undistributed profit after tax according to the Company's audited separate financial statements for 2024.



17. Principles for rounding and handling fractional shares: The number of shares issued will be rounded to the nearest unit, decimal parts (if any) will be canceled.

For example: On the record date, Shareholder Nguyen Van A owns 50 (fifty) shares, then Shareholder A will receive a dividend of 2.5 shares. According to the plan for handling odd shares, the number of dividends paid in shares that Shareholder Nguyen Van A will receive after rounding down to the unit is 2 (two) shares. The fractional shares of 0.5 shares in the decimal place will be canceled.

18. Transfer restrictions: Issued shares are not subject to transfer restrictions. Shareholders may not transfer their rights to a third party. Shareholders with restricted transfer status are still entitled to receive dividends paid in shares. The number of additional shares received is not subject to transfer restrictions.
19. Purpose of Issuance: Issue shares to pay dividends in 2024.
20. The General Meeting of Shareholders assigned the BOD to carry out procedures and work related to the issuance of shares to pay dividends in 2024 as follows:
- a) Carrying out procedures, processes, and documents, including developing detailed plans, supplementing, amending, and completing issuance plans as required by competent authorities and/or in accordance with actual circumstances, and signing relevant legal documents and records to implement the issuance plan legally, in accordance with regulations, and ensuring the rights of shareholders and the Company.
 - b) Selecting the time of issuance, develop, complete, amend and supplement (if any) the stock issuance dossier to submit to the competent authority to ensure compliance with legal regulations;
 - c) Deciding on the time to close the list of shareholders to exercise rights, other milestones related to the implementation of the issuance plan and carry out procedures to close the list of shareholders according to regulations;
 - d) Carrying out procedures to ensure that the issuance of shares meets the regulations on foreign ownership ratio for the industries in which the Company registers to do business;
 - e) Carrying out necessary procedures as prescribed by the Business Registration Authority to change the Company's business registration information related to changing the charter capital corresponding to the results after completing the issuance;
 - f) Amending, supplementing and updating relevant provisions in the Company's Charter to record the charter capital and new shares after completing the issuance and notify and disclose information in accordance with legal regulations;
 - g) Carrying out procedures to register for additional depository at VSDC and register for additional listing at Ho Chi Minh City Stock Exchange for the entire number of



shares issued according to the plan approved by the General Meeting of Shareholders to ensure compliance with legal regulations;

- h) Depending on each specific case, the BOD is authorized/assigned to the General Director - Legal Representative of the Company to perform all or one or several tasks related to the issuance of shares to pay dividends in 2024 approved by the General Meeting of Shareholders in this Resolution.

Article 3. Approving the 2025 profit distribution plan according to Report No. 03/2025/TTr-HĐQT dated April 3rd, 2025, of the BOD, as follows:

1. Approving the plan to pay dividends in 2025 in cash or shares with the expected payout ratio of **05%** (*five percent*) of the par value of shares but ensuring that it is not higher than the undistributed profit after tax according to the audited separate financial statements of 2025 of the Parent Company.
2. Approving the policy of interim dividend payment for 2025 and authorize the BOD to fully decide on all matters related to interim dividend payment for 2025, including whether or not to make interim dividend payment, interim dividend payment level, time, payment method and other matters related to interim dividend payment to Shareholders based on the Company's business results and business plan at each point in time and ensuring optimization of the Company's cash flow.
3. For the remaining profits, the General Meeting of Shareholders authorizes the BOD to decide and set aside funds according to the provisions of the Company's Charter to ensure effective use for production and business activities in the following years.

Article 4. Shareholders, BOD, Board of Supervisors, General Director and related individuals are responsible for implementing this Resolution.

This Resolution takes effect from the date of signing./.

Sent to:

- As Article 4;
- Information disclosure;
- Board of Supervisors;
- Saved in: BOD Office;

**PP. GENERAL MEETING OF
SHAREHOLDERS
CHAIRMAN**

**CHAIRMAN OF THE BOARD OF
DIRECTORS
Ho Minh Hoang**





**DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY**

No.: 03/2025/NQ-ĐHĐCĐ

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Da Nang,, 2025

DRAFT

RESOLUTION

On approval of the Plan to offer additional shares to existing shareholders

**GENERAL MEETING OF SHAREHOLDERS
DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK
COMPANY**

- *Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and relevant legal provisions;*
- *Pursuant to the Securities Law No. 54/2019/QH14 dated November 26, 2019 and implementing documents;*
- *Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Charter);*
- *Considering the Submission No. 06/2025/TTr-HĐQT dated .../4/2025 of the Board of Directors (BOD) of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Company/HHV) on approving the Plan to offer additional shares to existing Shareholders;*
- *Pursuant to the Minutes of the Annual Meeting No. 01/2025/BB-ĐHĐCĐ dated, 2025, of the General Meeting of Shareholders (GMS) of the Company.*

RESOLUTION:

Article 1. Approving to cancel the Plan to offer additional shares to existing shareholders in 2024 approved by the 2024 Annual General Meeting of Shareholders in Resolution No. 04/2024/NQ-ĐHĐCĐ dated May 31, 2024

Article 2. Approving the Plan to offer additional shares to existing shareholders according to Report No. 06/2025/TTr-HĐQT dated April 3rd, 2025, of the Company's Board of Directors, as follows:

1. Name of the issuing organization: Deo Ca Traffic Infrastructure Investment Joint Stock Company.
2. Name of issued shares: Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company.
3. Stock code: **HHV**
4. Stock type: Common stock.
5. Stock value: 10,000 (*Ten thousand*) VND/share.

6. Total number of shares expected at the time of issuance (*) : **497,443,304 shares** (*Four hundred and ninety seven million, four hundred and forty three thousand, three hundred and four shares*)
7. Maximum total number of shares expected to be issued: **49,744,330 shares** (*Forty-nine million, seven hundred and forty-four thousand, three hundred and thirty shares*)
8. Total expected issuance value at maximum par value: **497,443,300,000 VND** (*Four hundred and ninety seven billion, four hundred and forty three million, three hundred and thousand VND*)
9. Maximum expected issuance ratio (*number of shares expected to be issued/number of shares expected at the time of issuance*): **10%** (*Ten percent*) .
10. Expected charter capital after successful issuance: **5,471,876,340,000 VND** (*Five thousand four hundred and seventy one billion, eight hundred and seventy six million, three hundred and forty thousand VND*)
11. Issued subjects Existing shareholders, including domestic shareholders and foreign shareholders whose names are on the list on the last registration date to close the shareholder list to exercise the right to purchase shares.
12. Offering method: Offer for sale to existing shareholders by exercising purchase rights.
13. Expected exercise rate: **10:1** (*Existing shareholders owning 01 share will receive 01 right, every 10 rights will be able to buy 01 new share*).

In case the total number of shares expected at the time of issuance (in Clause 6 of this Article) is actually different from this Resolution, the General Meeting of Shareholders authorizes the Board of Directors to adjust the issuance ratio and the right exercise ratio accordingly (equivalent to the Total number of shares expected to be issued at maximum (in Clause 7 of this Article)/Total number of shares at the time of issuance).

14. Transfer restrictions: Additional shares offered to existing shareholders are not subject to transfer restrictions.
15. Expected offering price: The General Meeting of Shareholders authorizes the Board of Directors to decide on the issuance price for existing shareholders that is appropriate and not lower than the par value of the shares..

(*) The expected number of outstanding shares after the Company completes the private share offering in accordance with Resolution No. 03/2024/NQ-ĐHĐCĐ dated May 31, 2024 of the General Meeting of Shareholders on approving the private share offering plan and completing the share issuance to pay dividends in 2024 in accordance with Resolution No. 02/2025/NQ-ĐHĐCĐ dated .../.../2025 of the General Meeting of Shareholders on approving profit distribution, dividend payment in 2024 and profit distribution plan in 2025.



16. Transfer of stock purchase rights: Shareholders who own purchase rights can transfer their purchase rights to one or more other individuals/organizations. The transferee of purchase rights will not be allowed to transfer the rights to a third party.

Shareholders in restricted transfer status still receive the right to purchase shares. The number of additional shares purchased from this purchase right is not subject to transfer restrictions.

17. Handling of arising fractional shares: The number of additional shares issued to existing shareholders will be rounded down to the nearest unit. Odd shares (*if any*) will be cancelled.

For example: On the record date, Shareholder Nguyen Van A owns 175 (one hundred and seventy-five) shares, at that time Shareholder A will be entitled to 175 purchase rights, equivalent to the right to buy 17.5 new shares. According to the plan for handling odd shares, the number of shares that Shareholder Nguyen Van A is entitled to buy after rounding down to the unit is 17 (seventeen) shares. The fractional shares of 0.5 shares in the decimal place will be canceled.

18. Solution in case shares are not sold out as planned:

In case the shares are not fully distributed as planned due to existing shareholders and investors not exercising their purchase rights (if any), the General Meeting of Shareholders authorizes the Board of Directors to:

- a) Option to sell to other entities at a price not lower than the offering price to existing shareholders. The distribution of unsold shares must comply with legal regulations;
- b) The remaining shares not fully distributed to existing shareholders when offered for sale to other entities under this plan will be restricted from transfer for a period of 01 (*one*) year from the end date of the offering period according to the provisions of law;
- c) In case the deadline for distributing shares expires according to the provisions of law (including the extended period, if any), if there are still undistributed shares, the undistributed shares will be canceled and the Board of Directors will decide to end the offering.

19. Estimated time of implementation: After approval of the State Securities Commission.

20. Level of stock dilution after issuance

Issuing additional shares to existing shareholders may result in dilution risks, including:

- a) Diluted Basic Earnings Per Share (EPS)
- b) Dilution Book Value Per Share (BVPS)
- c) Dilution of holdings and voting rights
- d) Dilution of stock trading price, specifically:



On the trading date without the right to purchase additional shares issued by existing shareholders, the price of the Company's shares will be technically adjusted by the market according to the following formula:

$$\text{Market price (adjusted)} = \frac{\text{PR}(t-1) + I_1 * \text{PR}}{1 + I_1}$$

In there:

- **PR(t- 1)** is the Trading Price of the Company's shares the day before the record date for exercising rights.
- **PR** is the Additional Issue Price for Existing Shareholders.
- **I₁** is the Capital Gain Ratio.

21. Minimum expected success rate: Comply with the provisions of law.

22. Purpose of offering and plan for using capital raised from the offering to existing shareholders:

The entire amount expected to be collected from the offering to existing shareholders will be used to supplement capital for investment activities, production and business development and to pay the Company's debts, expected as follows:

No.	Form of capital use	Estimated capital utilization (million VND)	Expected time of capital utilization
1	Payment for the transfer of shares of Cam Lam Vinh Hao Expressway Joint Stock Company and shares of ICV Vietnam Construction Investment Joint Stock Company to Deo Ca Group Joint Stock Company	495.400	2025 - 2026
2	Purchase of machinery, equipment, means of transport, and other fixed assets to serve the Company's operations.	2.043,3	
	Total	497,443.3	

The capital allocated for each of the above purposes can be changed, adjusted/flexibly rotated in the Company's activities and capital use purposes to suit the situation at the time of issuance. The General Meeting of Shareholders authorizes the Board of Directors to develop and decide on a detailed capital use plan and/or adjust, supplement, or amend the detailed capital use plan in accordance with the

actual business situation of the Company at the time of issuance and the time of using the additional capital to ensure compliance with legal regulations.

23. Shares successfully offered under the issuance plan will be registered for additional deposit at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registered for additional listing at the Ho Chi Minh City Stock Exchange (HOSE) in accordance with legal regulations.
24. The Company commits not to repurchase its own shares during the process of offering additional shares to existing Shareholders.
25. Ensure that the issuance of shares meets the foreign ownership ratio: The General Meeting of Shareholders authorizes the Board of Directors to decide on a detailed offering plan to ensure that the issuance of shares meets the foreign ownership ratio in accordance with the Company's Charter and complies with legal regulations.

Article 3. Agree to authorize and assign the Board of Directors to organize and implement, including but not limited to, the following procedures and tasks:

1. Carry out specific procedures and tasks to implement the issuance plan to ensure compliance with current legal regulations.
2. The decision on the specific issuance price of all the above shares ensures the principles prescribed in the Issuance Plan approved in this Resolution.
3. Decide on the specific time to carry out the issuance; decide on adjusting the specific offering implementation ratio at the time of issuance (if any).
4. Develop and decide on a detailed capital usage plan in accordance with the Company's business and investment situation at the time of issuance; balance and adjust the plan for using capital mobilized from the issuance in accordance with the actual situation;
5. Directing the implementation of the issuance plan;
6. Carry out procedures to close the shareholder list for issuance, decide on a plan to handle undistributed shares due to existing shareholders and investors not registering to buy or not paying for the purchase (*if any*);
7. Select and decide to select an issuance consulting organization/Securities company to advise the Company during the issuance;
8. Decide whether or not to use an underwriter; select and decide on an organization/securities company to underwrite the offering.
9. Amending and supplementing the Company Charter to record the charter capital and newly increased shares according to the actual results of the issuance to increase charter capital;
10. Deploy and approve necessary documents to register additional securities at Vietnam Securities Depository and Clearing Corporation (VSDC) and register for additional listing changes of shares at Ho Chi Minh City Stock Exchange. Ho Chi Minh Stock Exchange (HOSE);



11. Carry out procedures to change business registration and change charter capital according to the results of the above issuance with the competent State agency;
12. Implement all necessary procedures to issue and increase the Company's charter capital according to the plan approved by the Company's General Meeting of Shareholders, ensuring compliance with legal regulations;
13. Direct, control and handle issues arising during the implementation of the above contents;
14. Depending on each specific case, the Board of Directors is authorized/assigned to the General Director to perform all, one or some of the specific tasks mentioned above.

Article 4. Shareholders, Board of Directors, Supervisory Board, General Director and related individuals are responsible for implementing this Resolution.

This Resolution takes effect from the date of signing./.

Sent to

- As Article 4;
- Information disclosure;
- Board of Supervisors;
- Save: Board of Directors Office; Meeting documents.

**PP. GENERAL MEETING OF
SHAREHOLDERS
CHAIRMAN**

**CHAIRMAN OF THE BOARD OF
DIRECTORS
Ho Minh Hoang**

