

No.: 05/2025/TTr-HĐQT

Da Nang, April 3rd, 2025

SUBMISSION

On increasing the Charter Capital of Company

Dear: General meeting of shareholders.

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and relevant legal provisions;
- Pursuant to the Securities Law No. 54/2019/QH14 dated November 26, 2019; Decree No. 155/2020/ND-CP dated December 31, 2021 of the Government detailing the implementation of a number of articles of the Securities Law, and relevant legal provisions;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Charter);
- Based on the actual situation and capital needs to expand production, business and investment of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Company/HHV).

The Board of Directors (BOD) respectfully presents to the 2025 Annual General Meeting of Shareholders (AGM) for consideration and approval of the policy of increasing the Company's charter capital in 2025, as follows:

I. THE NECESSITY OF INCREASING CHARTER CAPITAL

HHV identifies strategy and vision to 2030, the Company continues to maintain its leading position in the field of road infrastructure investment in Vietnam. In the coming period, HHV will promote the development of production and business activities, expand the scale of operations, strengthen cooperation, and develop investment in new transport infrastructure projects, including the North-South high-speed railway project. Based on the assessment of the actual production and business situation, based on the above orientation and objectives, increasing HHV's charter capital is necessary to improve financial capacity, balance capital sources for regular activities and investment activities of HHV as well as prepare resources to implement the proposed development plans, thereby contributing to bringing stable and long-term profits, ensuring benefits for shareholders.

II. INFORMATION ON THE COMPANY'S OUTSTANDING SHARES

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|-------------------------------------|---|--|
| 1. Name of the issuing organization | : | Deo Ca Traffic Infrastructure Investment Joint Stock Company |
| 2. Share's name | : | Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company . |
| 3. Stock code | : | HHV |
| 4. Stock type | : | Common stock |



5. Face value : 10,000 VND/share
6. Number of outstanding shares : 432,255,528 shares
7. Contributed charter capital : 4,322,555,280,000 VND (*In words: Four thousand three hundred and twenty two billion, five hundred and fifty five million, two hundred and eighty thousand dong*)
8. The number of shares expected to be in circulation after completing the private offering of shares according to Resolution No. 03/2024/NQ-DHĐCĐ dated May 31, 2024 of the General Meeting of Shareholders and Resolutions of the BOD related to the implementation of this issuance plan. : 473,755,528 shares
9. Expected charter capital after completing the private share offering according to Resolution No. 03/2024/NQ-DHĐCĐ dated May 31, 2024 of the General Meeting of Shareholders and Resolutions of the BOD related to the implementation of this issuance plan. : 4,737,555,280,000 VND (*In words: Four thousand seven hundred thirty seven billion, five hundred fifty five million, two hundred eighty thousand dong*)

III. PLAN TO ISSUE ADDITIONAL SHARES TO INCREASE CHARTER CAPITAL

The BOD submits to the General Meeting of Shareholders for consideration and approval of the plan to issue shares to increase the Company's charter capital, specifically including:

1. Total number of additional shares expected to be issued: 73,432,106 shares, implemented through the following plans in order:
 - a) Plan to issue shares to pay dividends in 2024: 23,687,776 shares.
 - b) Plan to offer additional shares to existing shareholders: 49,744,330 shares.
2. Total expected increase in charter capital: 734,321,060,000 VND.
3. Expected charter capital after issuance: 5,471,876,340,000 VND.
4. In case the expected amount of money is not collected, the Company will implement the plan to borrow capital from existing Shareholders/Members of the BOD/Related Parties/other entities or select and adjust the appropriate investment and capital use plan to ensure the principle of not affecting the capital source as well as the regular production and business activities of HHV.



IV. IMPLEMENTATION OF THE PLAN TO INCREASE THE COMPANY'S CHARTER CAPITAL

To implement the issuance plans in the Company's charter capital increase plan mentioned above, the BOD submits to the General Meeting of Shareholders for authorization and assignment to the BOD to:

1. Decide on all procedures and work related to the issuance of additional shares in accordance with the provisions of the Enterprise Law, the law on securities and the securities market, the Company Charter and the Resolution of the General Meeting of Shareholders.
2. Review and adjust the Issuance Plan as required by the Competent Authority to ensure compliance with legal regulations.
3. Select a specific time to carry out the stock offering to ensure optimizing the interests of Shareholders and the Company as well as the possibility of success of the offering;
4. Decide to adjust the plan for using capital raised from the stock offering (if necessary, in accordance with the Company's production and business activities) and carry out procedures related to information disclosure in accordance with regulations;
5. Approve and direct the General Director - Legal Representative of the Company to issue the Charter (amended, supplemented) and carry out procedures to change the business registration content to record the new charter capital according to the actual capital successfully issued.

Respectfully submit./.

Sent to

- As above;
- Board of supervisors (for reporting);
- Saved in: BOD Office; Meeting documents.

PP. BOARD OF DIRECTORS

CHAIRMAN



Ho Minh Hoang