



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY
CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING
CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000
RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES

As of March 13, 2025
(Audited)

AUDITED BY:

SOUTHERN AUDITING AND ACCOUNTING FINANCIAL CONSULTING SERVICES
CO., LTD (AASCS).
MEMBER OF MSI GLOBAL ALLIANCE

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DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Address: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

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REPORT OF THE BOARD OF MANAGEMENT

The Board of Management of Deo Ca Traffic Infrastructure Investment Joint Stock Company (the "Company") presents this report and Capital Utilization Report raised from the issuance of shares to increase the Company's charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 as of March 13, 2025 (hereinafter referred to as the "**Capital Utilization Report**").

Deo Ca Traffic Infrastructure Investment Joint Stock Company was established in accordance with the Business Registration Certificate No. 0400101965 issued by the Department of Planning and Investment of Da Nang City on 24 June 2010; register for the 34th amendment on 22 August 2024.

The Company's shares were approved for listing under Decision No. 717/QĐ-SGDHCM dated 23 December 2021 and officially traded on 20 January 2022 on the Ho Chi Minh City Stock Exchange with the stock symbol HHV. The number of listed securities as at 31/12/2024 is 432,255,528 shares.

Actual contributed capital as at 13/03/2025 is: **VND 4,322,555,280,000**

The head office is located at: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam.

Business sectors : Trading, providing services, construction

Principal activities :

Direct support service activities for road transport: toll collection, road fare collection, management, exploitation, maintenance, repair and maintenance of road tunnels, highways, national highways and other traffic infrastructure works, ensuring traffic when natural disasters occur in the assigned area, except for liquefying gas for transportation, excluding: types of direct support services for road transport that foreign-invested enterprises are not allowed to provide according to the provisions of law; other road passenger transport: passenger transport business on fixed routes including: transporting motorbikes, motorbikes, bicycles with the drivers of those vehicles and pedestrians through road tunnels, highways by specialized vehicles; passenger transport business by bus, excluding: other types of road passenger transport services that foreign-invested enterprises are not allowed to provide according to the provisions of law; road freight transport, direct support service activities for railway transport; loading and unloading of goods; construction of all types of houses; construction of railway works, road works, electricity works, water supply and drainage works, telecommunications works, communications works, hydraulic works, mining works, processing and manufacturing works, other public works and other civil engineering works; demolition, site preparation; exploitation of stone, sand, gravel, clay and other minerals;

Printing and services related to printing; production of non-alcoholic beverages, mineral water, construction wood products, refined petroleum products, plastics and synthetic rubber in primary forms, construction materials from clay, concrete and products from concrete, cement and plaster, electricity production, consumer electronics, metal components, other metal products and other production not elsewhere classified; mechanical processing, metal treatment and coating; repair of machinery, equipment, electrical equipment, prefabricated metal products and other equipment; installation of industrial machinery and equipment, installation of electrical systems, water supply and drainage systems, heating and air conditioning systems and other construction systems; completion of construction works and other specialized construction activities; wholesale, maintenance and repair of automobiles and other motor vehicles, retail of passenger cars; wholesale of computers, peripheral equipment and software, electronic and telecommunications equipment and components; other machinery, equipment and spare parts; metals and metal ores, other construction materials and installation equipment, other specialized wholesale and retail; short-term accommodation services; restaurants and mobile catering services; cinema and other telecommunications activities;

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Programming, consulting, system administration, information technology services and other services related to computers; information portals, data processing, leasing and related activities; real estate business, land use rights owned, used or leased; architectural activities, management consulting and related technical consulting; technical testing and analysis; advertising; other professional, scientific and technological activities not elsewhere classified; leasing of motor vehicles, machinery, equipment and other tangible goods without operators; supply and management of labor resources, temporary labor; activities of centers, agencies consulting, introducing and brokering labor, employment; reservation services and support services related to tourism promotion and organization; security system services; general support services; industrial cleaning and specialized works; general office administration services, photocopying, document preparation and other specialized office support activities; call center service activities; trade promotion and introduction organization; other remaining business support service activities not elsewhere classified; primary education; intermediate education; college education; other education not elsewhere classified; educational support services; other medical activities not elsewhere classified; creative, artistic and entertainment activities.

Company's structure

| <i>Company's name</i> | <i>% Benefit</i> | <i>% Voting right</i> | <i>Investment capital (VND)</i> |
|--|----------------------|-------------------------------|-------------------------------------|
| Subsidiaries company: 03 companies | | | |
| Bac Giang - Lang Son BOT JSC | 65.03% | 65.03% | 1,157,824,390,000 |
| Deo Ca Investment JSC | 73.41% | 73.41% | 1,674,617,650,000 |
| Phuoc Tuong Phu Gia BOT JSC | 99.37% | 99.37% | 294,455,000,000 |
| Associates company and joint ventures company: 04 companies | | | |
| Cam Lam - Vinh Hao Expressway JSC | 38.00% | 38.00% | 391,400,000,000 |
| Khanh Hoa Deo Ca BOT Investment JSC | 47.34% | 50.00% | 122,000,000,000 |
| Bac Giang - Lang Son - Huu Nghi BOT JSC | 31.60% | 31.60% | 45,504,000,000 |
| Dong Dang - Tra Linh Expressway JSC | 42.31% | 55.00% | 20,000,000,000 |

List of dependent accounting affiliated units without legal status:

| Company's name | Address |
|---|---|
| Construction Enterprise | Approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City |
| Hai Van Trading Service Production Enterprise | Approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City |
| Hai Van Tunnel Management and Operation Enterprise | Approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City |
| Hai Van Tunnel Management and Operation Enterprise | Hao Son Hamlet, Hoa Xuan Nam Commune, Dong Hoa Town, Phu Yen Province |
| Cu Mong Tunnel Management and Operation Enterprise | Long Thanh Hamlet, Xuan Loc Commune, Song Cau Town, Phu Yen Province |
| Bac Giang - Lang Son Expressway Management and Operation Enterprise | Km81+140, Bac Giang - Lang Son Expressway, Ho Son Commune, Huu Lung District, Lang Son Province |
| Trung Luong - My Thuan Expressway Management and Operation Enterprise | Tan Phong Hamlet, Tan Hoi Commune, Cai Lay Town, Tien Giang Province |
| Cam Lam - Vinh Hao Expressway Management and Operation Enterprise | Luong Cang Hamlet, Nhon Son Commune, Ninh Son District, Ninh Thuan Province, Viet Nam |
| Tam Diep - Dien Chau Expressway Management and Operation Enterprise | Tho Loc Village, Ha Linh Commune, Ha Trung District, Thanh Hoa Province, Vietnam |
| Representative Office in Hanoi | 278 Thuy Khue, Thuy Khue Ward, Tay Ho District, Hanoi City, Vietnam |
| Representative Office in Ho Chi Minh City | 32 Thach Thi Thanh Street, Tan Dinh Ward, District 1, Ho Chi Minh City |

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Events after the accounting closing date for the Capital Utilization Report on the share issuance raising charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000:

The Board of Management of the Company confirms that there have been no material events occurring after March 13, 2025 up to the date of the preparation of these report that have not been reviewed for adjustment or disclosure in the Capital Utilization Report.

THE BOARD OF DIRECTORS, THE BOARD OF MANAGEMENT, THE BOARD OF SUPERVISORS, LEGAL REPRESENTATIVE AND CHIEF ACCOUNTANT

The Board of Directors:

| | | Appoint time | Dismission time |
|-----|------------------|---------------------|------------------------|
| Mr. | Ho Minh Hoang | Chairman | 31/05/2024 |
| Mr. | Nguyen Tan Dong | Vice Chairman | 31/05/2024 |
| Mr. | Nguyen Huu Hung | Vice Chairman | 31/05/2024 |
| Mr. | Vo Thuy Linh | Member | 31/05/2024 |
| Mr. | Tran Chung | Member | 31/05/2024 |
| Mr. | Nguyen Quang Huy | Member | 31/05/2024 |
| Mr. | Hoang Van Hai | Independent member | 31/05/2024 |
| Mr. | Ho Quang Loi | Independent member | 31/05/2024 |

The Board of Management:

| | | Appoint time | Dismission time |
|------|------------------|-------------------------|------------------------|
| Mr. | Nguyen Quang Huy | General Director | 21/12/2020 |
| Mr. | Tran Van Chi | Permanent Deputy | 14/02/2022 |
| | | General Director | |
| Mr. | Ngo Truong Nam | Permanent Deputy | |
| | | General Director | 01/10/2024 |
| Mr. | Vo Ngoc Trung | Deputy General Director | 10/12/2020 |
| Mr. | Tran Van Dung | Deputy General Director | 14/01/2021 |
| Mrs. | Nguyen Quynh Mai | Deputy General Director | 30/03/2021 |
| Mr. | Le Chau Thang | Deputy General Director | 14/02/2022 |

The Board of Supervisors:

| | | Appoint time | Dismission time |
|------|-------------------|---------------------|------------------------|
| Mr. | Nguyen Minh Giang | Section head | 31/05/2024 |
| Mr. | Cam Thi Minh Hai | Controller | 17/06/2020 |
| Mrs. | Phan Thi Mai | Controller | 26/04/2021 |

Legal representative:

| | | Appoint time | Dismission time |
|-----|------------------|---------------------|------------------------|
| Mr. | Nguyen Quang Huy | General Director | 21/12/2020 |

Chief Accountant:

| | Appoint time | Dismission time |
|-------------------|---------------------|------------------------|
| Mr. Nguyen Van An | 17/06/2020 | |

AUDITOR

Southern Auditing and Accounting Financial Consulting Services Company Limited (AASCs) has been appointed to audit the Capital Utilization Report raised from the issuance of shares to increase charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 of the Company up to March 13, 2025.

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Statement of responsibility of the Board of Management for the Capital Utilization Report raised from the issuance of shares to increase the Company's charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 by March 13, 2025

The Board of Management of the Company is responsible for preparing the Capital Utilization Report raised from the issuance, which give a true and fair view of the use of capital raised from the issuance of shares to increase the Company's charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 by March 13, 2025.

The Board of Management of the Company ensures that documents and accounting books are kept to reflect the Capital Utilization Report raised from this issuance of the Company, with honesty and reasonableness at any time and ensures that the Capital Utilization Report raised from this issuance complies with current regulations of the State.

The Board of Management of the Company commits that the Capital Utilization Report raised from this issuance has honestly and reasonably reflected the situation of using capital raised from the issuance of shares to increase the Company's charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 as of March 13, 2025, in accordance with Vietnamese accounting standards and regimes and in compliance with current relevant regulations.

OTHER ENGAGEMENT

The Board of Management engage that the Company has not broken obligation announcing information on the stock exchange following the Circular No.96/2020/TT-BTC dated 16 November 2020 issued by the Ministry of Finance.

Da Nang, March 13, 2025

On behalf of the Board of Management



Nguyen Quang Huy
General Director



INDEPENDENT AUDITORS' REPORT

**To: The Shareholders, The Board of Directors, The Board of Management of
DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY**

We have audited the Capital Utilization Report raised from the issuance of shares to increase charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 ("Capital Utilization Report raised from the issuance") of Deo Ca Traffic Infrastructure Investment Joint Stock Company ("Company") up to March 13, 2025 and the accompanying notes to the Capital Utilization Report raised from the issuance of shares to increase charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000, prepared on March 13, 2025, from pages 07 to 87, related to the event of offering additional shares to the public.

Responsibility of the Board of Management

The Company's Board of Management is responsible for the preparation and fair presentation of the Capital Utilization Report raised from the Company's issuance in accordance with the accounting standards as presented in Note 3 - Basis for preparation of the Capital Utilization Report raised from the issuance applied thereto and is responsible for such internal control which the Board of Management determines necessary to enable the preparation of the Capital Utilization Report raised that are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these Capital Utilization Report raised from the issuance based on our audit. We conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Capital Utilization Report raised from the issuance are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in Capital Utilization Report raised from the issuance of Company. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of Capital Utilization Report raised from the issuance, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the Company's preparation and fair presentation of Capital Utilization Report raised from the issuance in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management as well as evaluating the overall presentation of Capital Utilization Report raised from the issuance.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Auditor's opinion

In our opinion, the Capital Utilization Report raised from the issuance as at March 13, 2025 has been prepared, in all material respects, in accordance with the accounting standards as set out in Note 3 - Basis for preparation of the Capital Utilization Report raised from the issuance.

Another problem

Without denying the above opinion, we draw the readers' attention to Note 3.2 - Purpose of the Capital Utilization Report raised from the issuance raised up to March 13, 2025 related to the event of additional public offering of shares and is only used to meet the Company's purposes and submitted to the competent authorities. Therefore, this Report may not be suitable for other purposes or issued to other third parties.

Ho Chi Minh City, March 24, 2025

**Southern Auditing and Accounting
Financial Consulting Services Co., Ltd (AASCS)
Deputy General Director**



Le Van Tuan

Certificate of Auditing Registration
No. 0479-2023-142-

Auditor

Le Van Tan

Certificate of Auditing Registration
No. 4318-2023-142-1

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**CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING
CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000**

As of March 13, 2025


1. General information about the share issuance to increase charter capital

| | |
|--|---|
| Name of the stock offered | Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company |
| Stock type | Common shares |
| Stock code | HHV |
| Issue price | 10,000 VND/share |
| Number of shares registered for offering | 82,337,587 share |
| Total expected capital raised | VND 823,375,870,000 |
| Implementation rate | 4:1 (01 existing share is entitled to 01 purchase right, 04 purchase rights are entitled to buy 01 new share) |
| Method of issuing | Offering to existing shareholders by exercising purchase rights |
| Deadline for registration to buy shares | |
| - Offering to Existing Shareholders | From December 6, 2023 to December 26, 2023 |
| - Offering to Other Investors | From January 10, 2024 to January 15, 2024 |


2. Proceeds from the stock issuance

| | | |
|---|------------------------|------------|
| Total number of shares registered for offering | 82,337,587 | share |
| Number of odd shares issued and cancelled | 7,769 | share |
| The remaining shares have not been distributed yet because existing shareholders did not register to buy or pay for the purchase ⁽¹⁾ | 7,122,462 | share |
| Total number of shares actually successfully offered | 82,329,818 | share |
| Offering price to existing shareholders | 10,000 | VND/share |
| Redistribution price for investors to buy undistributed shares | 11,000 | VND/share |
| Total proceeds from the stock offering | 830,420,642,000 | VND |
| In there | | |
| Total proceeds from the stock offering | 830,420,642,000 | VND |
| Total issuance costs | 504,900,000 | VND |
| Total net proceeds from the offering ⁽²⁾ | 829,915,742,000 | VND |
| In there | | |
| Increase in Owners' capital ⁽³⁾ | 823,298,180,000 | VND |
| Increase in Surplus equity ⁽⁴⁾ | 6,617,562,000 | VND |

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2. Proceeds from the stock issuance (continued)

(1) The total number of shares offered to the public for sale to existing shareholders that were not registered by existing shareholders to exercise their purchase rights. The Board of Directors has decided to continue offering these shares to other investors and has successfully offered them to the PYN ELITE FUNDS Investment Fund (NON-UCITS) according to the following Resolutions: Resolution No. 01/2024/NQ-HĐQT dated January 5, 2024, Resolution No. 02/2024/NQ-HĐQT dated January 8, 2024 and Resolution No. 03/2024/NQ-HĐQT dated January 19, 2024 of the Company's Board of Directors.

(2) According to Notice No. 22/KHDNVN480 dated January 16, 2024 on confirmation of the balance in the blocked account as of January 16, 2024 of Vietnam Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch on the total amount of shares purchased has been fully paid into blocked account No. 113002641826 of Deo Ca Traffic Infrastructure Investment Joint Stock Company at Vietnam Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch.

(3) Total par value of additional shares successfully issued to existing shareholders.

(4) The offering price of the remaining undistributed shares of the additional offering to existing shareholders in 2023 is VND 11,000/share (VND 1,000/share higher than the par value), resulting in a capital surplus of VND 7,122,462,000; The total cost of the issuance is VND 504,900,000. Accordingly, the capital surplus target increases by VND 6,617,562,000.

3. Capital utilization plan

Base:

Resolution No. 04/2023/NQ-ĐHĐCĐ dated April 24, 2023 of the 2023 Annual General Meeting of Shareholders of Deo Ca Traffic Infrastructure Investment Joint Stock Company on approving the Plan to offer additional shares to existing shareholders (details in the report No. 10/2023/TTr-HĐQT dated April 1, 2023 of the Board of Directors ("BOD") of the Company on approving the Plan to offer additional shares to existing shareholders);

Resolution No. 23/2023/NQ-HĐQT dated August 15, 2023 of the Company's Board of Directors on approving the detailed plan for offering additional shares to existing shareholders;

Resolution No. 03/2024/NQ-HĐQT dated January 19, 2024 of the Board of Directors of the Company on Approval of the results of the additional share offering to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company;

Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company on Adjusting the plan to use capital raised from the additional share offering to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company.

Resolution No. 01/2024/NQ - Shareholders' Meeting dated May 31, 2024 of the Shareholders' Meeting approving the adjustment of the plan to use capital raised from the additional offering of shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company according to the submission No. 05/2024/TTr-HĐQT dated April 4, 2024.

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3. Capital utilization plan (continued)

The proceeds from the offering will be used as follows :

| No. | Capital usage content | Density (%) | Amount according to capital usage plan (VND) | Expected usage time |
|------------|--|----------------|--|---------------------|
| I. | Contribute capital to invest in project enterprises | 25.56% | 212,141,882,000 | |
| 1.1 | Contribute capital to Deo Ca Investment Joint Stock Company | 13.04% | 108,243,670,000 | Used |
| 1.2 | Contribute capital to Bac Giang - Lang Son BOT Joint Stock Company | 4.04% | 33,509,340,000 | Used |
| 1.3 | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 8.48% | 70,388,872,000 | 2024 -2025 |
| II. | Additional capital for the Company's operations | 74.44% | 617,773,860,000 | |
| 2.1 | Payment of short-term loans at credit institutions | 18.07% | 150,000,000,000 | 2024 |
| 2.2 | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities. | 9.88% | 82,000,000,000 | 2024 |
| 2.3 | Supplement working capital to serve the Company's production and business activities (including but not limited to: payment of subcontractor debts, purchase of raw materials, equipment, advances to contractors/suppliers, other arising costs...) | - | - | - |
| 2.4 | Business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - South East route in the period of 2017 - 2020) | 46.48% | 385,773,860,000 | 2024 |
| | Total | 100.00% | 829,915,742,000 | |

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4. The Capital Utilization Report

The situation of using capital raised from the share issuance to increase charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 as of March 13, 2025 is specifically as follows:

Unit: VND

| No. | Capital usage content | Amount according to approved plan | Actual amount used | Remaining unused capital as of March 13, 2025 ⁽¹⁾ |
|------------|--|-----------------------------------|------------------------|--|
| I. | Contribute capital to project enterprises ⁽²⁾ | 212,141,882,000 | 212,141,882,000 | - |
| 1.1 | Contribute capital to Deo Ca Investment Joint Stock Company ⁽³⁾ | 108,243,670,000 | 108,243,670,000 | - |
| 1.2 | Contribute capital to Bac Giang - Lang Son BOT Joint Stock Company ⁽⁴⁾ | 33,509,340,000 | 33,509,340,000 | - |
| 1.3 | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway ⁽⁵⁾ | 70,388,872,000 | 70,388,872,000 | - |
| II. | Additional capital for the Company's operations | 617,773,860,000 | 617,773,860,000 | - |
| 2.1 | Payment of short-term loans at credit institutions ⁽⁶⁾ | 150,000,000,000 | 150,000,000,000 | - |
| 2.2 | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities ⁽⁷⁾ | 82,000,000,000 | 82,000,000,000 | - |
| 2.3 | Supplement working capital to serve the Company's production and business activities (including but not limited to: payment of subcontractor debts, purchase of raw materials, equipment, advances to contractors/suppliers, other arising costs...) | | | - |

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4. The Capital Utilization Report (continued)

| No. | Capital usage content | Amount according to approved plan | Actual amount used | Remaining unused capital as of March 13, 2025 ⁽¹⁾ |
|--------------|--|-----------------------------------|------------------------|--|
| 2.4 | <i>Business cooperation with Cam Lam - Vinh Hao Expressway JSC (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - South East route in the period of 2017 - 2020) ⁽⁸⁾</i> | 385,773,860,000 | 385.773.860.000 | - |
| Total | | 829.915.742.000 | 829,915,742,000 | |

Notes:

(1) Based on the results of the additional share offering to existing shareholders in 2023 and the adjustment of the plan for using the capital raised from the offering approved by the Company's General Meeting of Shareholders, the actual amount raised was VND 829,915,742,000. The Company has used a part of the raised capital for purposes in the correct order of priority and in accordance with the actual implementation status of the projects. As of March 13, 2025, the Company has used up VND 829,915,742,000. The remaining unused amount from the offering is VND 0.

(2) According to the capital use plan approved by the Company's General Meeting of Shareholders in Resolution No. 01/2024/NQ-DHDCD dated May 31, 2024, the amount used for the purpose of implementing the project is VND 212,141,882,000. As of March 13, 2025, the Company has used VND 212,141,882,000 of the total amount collected from the offering plan for the purposes of implementing the project according to plan.

(3) The investment in Deo Ca Investment Joint Stock Company with the amount of VND 108,243,670,000 is made based on Resolution No. 23/2023/NQ-HĐQT dated August 15, 2023 of the Board of Directors of the Company on approving the detailed plan for offering additional shares to existing shareholders and Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company on adjusting the plan for using capital raised from the offering of additional shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company. The Board of Directors of Deo Ca Investment Joint Stock Company has approved the results of offering shares to existing shareholders and increasing charter capital in Resolution No. 01/2024/NQ-HĐQT dated March 8, 2024. Deo Ca Investment Joint Stock Company has completed the procedures for changing charter capital and Business Registration Certificate at the Department of Planning and Investment of Ho Chi Minh City for the 24th time on March 29, 2024.

(4) The investment in Bac Giang Lang Son BOT Joint Stock Company with the amount of VND 33,509,340,000 was made based on Resolution No. 23/2023/NQ-HĐQT dated August 15, 2023 of the Board of Directors of the Company on approving the detailed plan for offering additional shares to existing shareholders and Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company on adjusting the plan for using capital raised from the offering of additional shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company. Bac Giang Lang Son BOT Joint Stock Company has completed the procedures for changing charter capital and the 19th Business Registration Certificate dated March 11, 2024.

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4. The Capital Utilization Report (continued)

Notes (continued):

(5) The investment in Dong Dang - Tra Linh Expressway Joint Stock Company with the amount of VND 70,388,872,000 is made based on Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company and Resolution No. 01/2024/NQ-ĐHĐCĐ dated May 31, 2024 of the Company's Shareholders' Meeting on Adjusting the plan to use capital raised from the additional offering of shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company, Official Dispatch No. 07/CV/DDTL dated December 26, 2023 of Dong Dang - Tra Linh Expressway Joint Stock Company on contributing Owner's capital according to Business Registration Certificate No. 4800935176, Business Registration Certificate No. 4800935176 was first issued by the Department of Planning and Investment of Cao Bang province on December 18, 2023.

(6) The Company made short-term loan payments at credit institutions in accordance with Resolution No. 23/2023/NQ-HĐQT dated August 15, 2023 of the Board of Directors of the Company on approving the detailed plan for offering additional shares to existing shareholders; Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company and Resolution No. 01/2024/NQ – ĐHĐCĐ dated May 31, 2024 of the Shareholders' Meeting of the Company on adjusting the plan for using capital raised from the offering of additional shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company. The Company has made short-term loan payments at Vietnam Joint Stock Commercial Bank for Industry and Trade, Vietnam Prosperity Joint Stock Commercial Bank and Tien Phong Commercial Joint Stock Bank.

(7) The Company invests in and purchases machinery, equipment, and means of transport to serve the Company's regular production and business activities based on Resolution No. 23/2023/NQ-HĐQT dated August 15, 2023 of the Board of Directors of the Company on approving the detailed plan for offering additional shares to existing shareholders; Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company and Resolution No. 01/2024/NQ-ĐHĐCĐ dated May 31, 2024 of the Company's Shareholders' Meeting on adjusting the plan for using capital raised from the offering of additional shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company.

(8) The investment in business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company with the amount of VND 385,773,860,000 is implemented based on Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Board of Directors of the Company and Resolution No. 01/2024/NQ - Shareholders' Meeting dated May 31, 2024 of the Company's Shareholders' Meeting on Adjusting the plan to use capital raised from the additional offering of shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company, Resolution of the Board of Directors No. 27/2023/NQ-HĐQT dated September 20, 2023 on Approval of signing/implementation of the Business Cooperation Contract with Cam Lam - Vinh Hao Expressway Joint Stock Company, Business Cooperation Contract No. 01/2023/HĐHTKD/BOT CLVH – HHV dated September 20, 2023 signed between Deo Ca Traffic Infrastructure Investment Joint Stock Company and Cam Lam - Vinh Hao Expressway Joint Stock Company and attached appendices.

Da Nang, March 13, 2025

Deo Ca Traffic Infrastructure Investment Joint Stock Company



Nguyen Quang Huy
General Director

Nguyen Van An
Chief Accountant

Hoang Thi Minh Nguyet
Prepared by

**NOTE TO THE CAPITAL UTILIZATION REPORT OBTAINED
FROM THE ISSUANCE INCREASING CHARTER CAPITAL
FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000**

As of March 13, 2025

1. THE COMPANY'S OPERATIONS CHARACTERISTICS

1.1. Form of ownership

Deo Ca Traffic Infrastructure Investment Joint Stock Company was established in accordance with the Business Registration Certificate No. 0400101965 issued by the Department of Planning and Investment of Da Nang City on June 24, 2010; register for the 34th amendment on August 22, 2024.

The Company's shares were approved for listing under Decision No. 717/QĐ-SGDHCM dated 23 December 2021 and officially traded on January 20, 2022 on the Ho Chi Minh City Stock Exchange with the stock symbol HHV. The number of listed securities as at 31/12/2024 is 432,255,528 shares.

Actual contributed capital as at 13/03/2025 is: VND 4,322,555,280,000

The head office is located at: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam.

1.2. Business sectors

Trading, providing services, construction

1.3. Business line

Direct support service activities for road transport: toll collection, road fare collection, management, exploitation, maintenance, repair and maintenance of road tunnels, highways, national highways and other traffic infrastructure works, ensuring traffic when natural disasters occur in the assigned area, except for liquefying gas for transportation, excluding: types of direct support services for road transport that foreign-invested enterprises are not allowed to provide according to the provisions of law; other road passenger transport: passenger transport business on fixed routes including: transporting motorbikes, motorbikes, bicycles with the drivers of those vehicles and pedestrians through road tunnels, highways by specialized vehicles; passenger transport business by bus, excluding: other types of road passenger transport services that foreign-invested enterprises are not allowed to provide according to the provisions of law; road freight transport, direct support service activities for railway transport; loading and unloading of goods; construction of all types of houses; construction of railway works, road works, electricity works, water supply and drainage works, telecommunications works, communications works, hydraulic works, mining works, processing and manufacturing works, other public works and other civil engineering works; demolition, site preparation; exploitation of stone, sand, gravel, clay and other minerals;

Printing and services related to printing; production of non-alcoholic beverages, mineral water, construction wood products, refined petroleum products, plastics and synthetic rubber in primary forms, construction materials from clay, concrete and products from concrete, cement and plaster, electricity production, consumer electronics, metal components, other metal products and other production not elsewhere classified; mechanical processing, metal treatment and coating; repair of machinery, equipment, electrical equipment, prefabricated metal products and other equipment; installation of industrial machinery and equipment, installation of electrical systems, water supply and drainage systems, heating and air conditioning systems and other construction systems; completion of construction works and other specialized construction activities; wholesale, maintenance and repair of automobiles and other motor vehicles, retail of passenger cars; wholesale of computers, peripheral equipment and software, electronic and telecommunications equipment and components; other machinery, equipment and spare parts; metals and metal ores, other construction materials and installation equipment, other specialized wholesale and retail; short-term accommodation services; restaurants and mobile catering services; cinema and other telecommunications activities;



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Address: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

1. THE COMPANY'S OPERATIONS CHARACTERISTICS (continued)

Programming, consulting, system administration, information technology services and other services related to computers; information portals, data processing, leasing and related activities; real estate business, land use rights owned, used or leased; architectural activities, management consulting and related technical consulting; technical testing and analysis; advertising; other professional, scientific and technological activities not elsewhere classified; leasing of motor vehicles, machinery, equipment and other tangible goods without operators; supply and management of labor resources, temporary labor; activities of centers, agencies consulting, introducing and brokering labor, employment; reservation services and support services related to tourism promotion and organization; security system services; general support services; industrial cleaning and specialized works; general office administration services, photocopying, document preparation and other specialized office support activities; call center service activities; trade promotion and introduction organization; other remaining business support service activities not elsewhere classified; primary education; intermediate education; college education; other education not elsewhere classified; educational support services; other medical activities not elsewhere classified; creative, artistic and entertainment activities.

1.4. Company's structure

| <i>Company's name</i> | <i>% Benefit</i> | <i>% Voting right</i> | <i>Investment capital (VND)</i> |
|--|----------------------|-------------------------------|-------------------------------------|
| Subsidiaries company: 03 companies | | | |
| Bac Giang - Lang Son BOT JSC | 65.03% | 65.03% | 1,157,824,390,000 |
| Deo Ca Investment JSC | 73.41% | 73.41% | 1,674,617,650,000 |
| Phuoc Tuong Phu Gia BOT JSC | 99.37% | 99.37% | 294,455,000,000 |
| Associates company and joint ventures company: 04 companies | | | |
| Cam Lam - Vinh Hao Expressway JSC | 38.00% | 38.00% | 391,400,000,000 |
| Khanh Hoa Deo Ca BOT Investment JSC | 47.34% | 50.00% | 122,000,000,000 |
| Bac Giang - Lang Son - Huu Nghi BOT JSC | 31.60% | 31.60% | 45,504,000,000 |
| Dong Dang - Tra Linh Expressway JSC | 42.31% | 55.00% | 20,000,000,000 |

List of dependent accounting affiliated units without legal status:

| <i>Company's name</i> | <i>Address</i> |
|---|---|
| Construction Enterprise | Approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City |
| Hai Van Trading Service Production Enterprise | Approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City |
| Hai Van Tunnel Management and Operation Enterprise | Approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City |
| Hai Van Tunnel Management and Operation Enterprise | Hao Son Hamlet, Hoa Xuan Nam Commune, Dong Hoa Town, Phu Yen Province |
| Cu Mong Tunnel Management and Operation Enterprise | Long Thanh Hamlet, Xuan Loc Commune, Song Cau Town, Phu Yen Province |
| Bac Giang - Lang Son Expressway Management and Operation Enterprise | Km81+140, Bac Giang - Lang Son Expressway, Ho Son Commune, Huu Lung District, Lang Son Province |
| Trung Luong - My Thuan Expressway Management and Operation Enterprise | Tan Phong Hamlet, Tan Hoi Commune, Cai Lay Town, Tien Giang Province |
| Cam Lam - Vinh Hao Expressway Management and Operation Enterprise | Luong Cang Hamlet, Nhon Son Commune, Ninh Son District, Ninh Thuan Province, Viet Nam |
| Tam Diep - Dien Chau Expressway Management and Operation Enterprise | Tho Loc Village, Ha Linh Commune, Ha Trung District, Thanh Hoa Province, Vietnam |
| Representative Office in Hanoi | 278 Thuy Khue, Thuy Khue Ward, Tay Ho District, Hanoi City, Vietnam |
| Representative Office in Ho Chi Minh City | 32 Thach Thi Thanh Street, Tan Dinh Ward, District 1, Ho Chi Minh City |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Address: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

2. FISCAL YEAR AND ACCOUNTING CURRENCY

The Company's fiscal year is from 1 January to 31 December yearly.

Capital Utilization Report raised from the issuance is prepared up to March 13, 2025

The currency used in accounting records is Vietnam Dong (VND).

3. BASIS FOR PREPARING CAPITAL UTILIZATION REPORT

3.1. Basis for preparing the Capital Utilization Report raised from the issuance

The Company applies the Vietnamese Enterprise Accounting Regime and Vietnamese Accounting Standards issued by the Ministry of Finance :

Circular No. 200/2014/TT-BTC dated December 22, 2014 of the Ministry of Finance guiding the Vietnamese Enterprise Accounting Regime;

Decision 149/2001/QĐ-BTC dated December 31, 2001 on promulgating 04 Vietnamese Accounting Standards (Batch 1);

Decision 165/2002/QĐ-BTC dated December 31, 2002 on promulgating 06 Vietnamese Accounting Standards (Batch 2);

Decision 234/2003/QĐ-BTC dated December 31, 2003 on promulgating 06 Vietnamese Accounting Standards (Batch 3);

Decision 12/2005/QĐ-BTC dated February 15, 2005 on promulgating 06 Vietnamese Accounting Standards (Batch 4);

Decision 100/2005/QĐ-BTC dated December 28, 2005 on promulgating and promulgating 04 Vietnamese Accounting Standards (Batch 5);

The Capital Utilization Report raised from the issuance of shares to increase the Company's charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 is presented in Vietnamese Dong (VND) in accordance with the reporting purpose presented in Note 3.2 and the accounting policy presented in Note 3.3 of this report.

The Company entered the results of the public offering of additional shares to increase its charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 and the use of this capital is based on the following bases :

- Pursuant to the Securities Law dated November 26, 2019;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities ;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of contents on offering, issuing securities, public offering, repurchasing shares, registering public companies and canceling public status;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company;
- Pursuant to Resolution No. 04/2023/NQ-ĐHĐCĐ dated April 24, 2023 of the 2023 Annual General Meeting of Shareholders of Deo Ca Traffic Infrastructure Investment Joint Stock Company on approving the Plan to offer additional shares to existing shareholders;

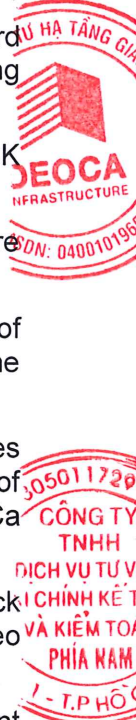
DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Address: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

3. BASIS FOR PREPARING CAPITAL UTILIZATION REPORT (continued)

3.1. Basis for preparing the Capital Utilization Report raised from the issuance (continued)

- Pursuant to Resolution No. 23/2023/NQ-HĐQT dated August 15, 2023 of the Company's Board of Directors ("BOD") on approving the detailed plan for offering additional shares to existing shareholders;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 384/GCN-UBCK issued by the Chairman of the State Securities Commission on November 13, 2023;
- Pursuant to Public Offering Notice No. 725/2023/TB-HHV of Deo Ca Traffic Infrastructure Investment Joint Stock Company dated November 13, 2023;
- Pursuant to Resolution No. 28/2023/NQ-HĐQT dated November 13, 2023 of the Board of Directors of Deo Ca Traffic Infrastructure Investment Joint Stock Company on implementing the public offering of additional shares;
- Pursuant to Notice No. 3232/TB-VSD dated November 17, 2023 of the Vietnam Securities Depository and Clearing Corporation on the last registration date and confirmation of the list of securities owners to exercise the right to purchase additional shares offered for sale of Deo Ca Traffic Infrastructure Investment Joint Stock Company;
- Pursuant to Notice No. 1852/TB-SGDHCM dated November 20, 2023 of Ho Chi Minh City Stock Exchange on the last registration date to exercise the right to purchase additional shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company;
- Pursuant to Official Dispatch No. 22/KHDNVN480 dated January 16, 2024 of Vietnam Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch regarding confirmation of the balance of the blocked account to receive money to buy shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company with detailed statement of blocked account transactions;
- Pursuant to the Resolutions of the Board of Directors of the Company: Resolution No. 01/2024/NQ-HĐQT dated January 5, 2024 on approving the results of the additional offering of shares to existing shareholders and the plan to handle undistributed shares of the additional public offering of shares in 2023; Resolution No. 02/2024/NQ-HĐQT dated January 8, 2024 on offering the remaining undistributed shares in the additional offering of shares to existing shareholders in 2023 of the Company; Resolution No. 03/2024/NQ-HĐQT dated January 19, 2024 on approving the results of the additional offering of shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company;
- Pursuant to Report No. 63/2024/BC-HHV dated January 26, 2024 of Deo Ca Traffic Infrastructure Investment Joint Stock Company on reporting the results of the public offering of shares);
- Pursuant to Official Dispatch No. 834/UBCK-QLCB dated February 1, 2024 of the State Securities Commission regarding the report on the results of the public share offering of Deo Ca Traffic Infrastructure Investment Joint Stock Company. In which, the State Securities Commission confirmed that it had received the document reporting the results of the public share offering of the Company;
- Pursuant to Business Registration Certificate No. 0400101965 issued by the Department of Planning and Investment of Da Nang City on June 24, 2010, changed for the 33rd time on February 2, 2024;
- Pursuant to Report No. 104/2024/BC-HHV dated February 6, 2024 of Deo Ca Traffic Infrastructure Investment Joint Stock Company on Reporting changes in the plan to use capital/amount of money collected from the offering/issuance (according to the Certificate of registration for public share offering No. 384/GCN-UBCK issued by the Chairman of the State Securities Commission on November 13, 2023);



3. BASIS FOR PREPARING CAPITAL UTILIZATION REPORT (continued)

3.1. Basis for preparing the Capital Utilization Report raised from the issuance (continued)

- Pursuant to Resolution No. 07/2024/NQ-HĐQT dated February 5, 2024 of the Company's Board of Directors on Adjusting the plan to use capital raised from the additional share offering to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company;
- Pursuant to the Securities Registration Certificate No. 107/2015/GCNCP-VSDC-8 registered for the 8th change on February 16, 2024 of Vietnam Securities Depository and Clearing Corporation ;
- Decision No. 119/QD-SGDHCM dated March 6, 2024 of the General Director of HoChiMinh Stock Exchange on approving the Company to change its securities listing registration .
- Resolution No. 01/2024/NQ-ĐHĐCĐ dated May 31, 2024 of the Shareholders' Meeting approving the adjustment of the plan to use capital raised from the additional offering of shares to existing shareholders in 2023 of Deo Ca Traffic Infrastructure Investment Joint Stock Company according to the submission No. 05/2024/TTr-HDQT dated April 4, 2024.

3.2. Purpose of preparing the Capital Utilization Report raised from the issuance

The Capital Utilization Report raised from the issuance is prepared to reflect the changes in The Capital Utilization Report raised from the issuance of shares to increase charter capital from VND 3,293,503,510,000 to VND 4,116,801,690,000 up to March 13, 2025 related to the event of offering additional shares to the public. This report is used to report to the Company's General Meeting of Shareholders at the annual meeting and to submit to the State Securities Commission of Vietnam, HoChiMinh Stock Exchange, Viet Nam Securities Depository and Clearing Corporation and other regulatory agencies as prescribed by law. This report may not be suitable for other purposes. The audit report of The Capital Utilization Report raised from our share issuance is only used for the Company's internal purposes and submitted to the above competent authorities and is not used for other purposes or issued to other third parties.

The Capital Utilization Report raised from the issuance only presents the indicators of The Capital Utilization Report raised from this issuance as of March 13, 2025, and does not extend to the entire Financial Statement of the Company.

3.3. Summary of significant accounting policies

Owners' equity

Owner's equity reflects the capital contributed according to the Company's charter and is entried at the total par value of issued shares.

Surplus equity

Surplus equity reflects the difference (increase or decrease) in the amount of money received from issuing shares higher or lower than the par value (including the case of reissuing treasury shares), as well as expenses directly related to the issuance of shares or sale of treasury shares minus tax effects, which are entried as a reduction in surplus equity.

Treasury Stock

Common shares issued upon repurchase by the Company are classified as treasury shares in the equity section. The value of treasury shares that reduce equity includes the repurchase price and costs directly attributable to the purchase of treasury shares.

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Address: Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

3. BASIS FOR PREPARING CAPITAL UTILIZATION REPORT (continued)

Treasury Stock (continued)

When treasury shares are sold (reissued treasury shares), the cost of treasury shares is determined using the weighted average method. The difference between the selling price of treasury shares and the cost of treasury shares is recorded in the Surplus equity account.

Da Nang, March 13, 2025

Deo Ca Traffic Infrastructure Investment Joint Stock Company



Nguyen Quang Huy
General Director

Nguyen Van An
Chief Accountant

Hoang Thi Minh Nguyet
Prepared by

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES

As of March 13, 2025

1. Summary of changes in owner's capital investment as of March 13, 2025:

| No. | SHAREHOLDER NAME | CONTRIBUTED CAPITAL AS OF 01/01/2024 | | CAPITAL INCREASE THROUGH OFFERING TO EXISTING SHAREHOLDERS | | CAPITAL INCREASE CHANGES DUE TO ISSUANCE OF SHARES TO PAY DIVIDENDS IN 2023 | | CAPITAL REDUCTION | | CONTRIBUTED CAPITAL AS OF 13/03/2025 |
|-----|-----------------------|--------------------------------------|--------------------|--|-------------------|---|------------------|-------------------|------------------|--------------------------------------|
| | | CAPITAL | NUMBER OF SHARES | CAPITAL | NUMBER OF SHARES | CAPITAL | NUMBER OF SHARES | CAPITAL | NUMBER OF SHARES | CAPITAL |
| 1 | Owner's equity | 3,293,503,510,000 | 329,350,351 | 823,298,180,000 | 82,329,818 | 205,753,590,000 | 20,575,359 | - | - | 4,322,555,280,000 |
| | <i>Common shares</i> | 3,293,503,510,000 | 329,350,351 | 823,298,180,000 | 82,329,818 | 205,753,590,000 | 20,575,359 | - | - | 4,322,555,280,000 |
| 2 | Surplus equity | (876,900,000) | - | 6,617,562,000 | | | | - | - | 5,740,662,000 |
| 3 | Treasury Stock | | | | | | | | | |
| | Owner's equity | 3,292,626,610,000 | 329,350,351 | 829,915,742,000 | 82,329,818 | | | - | - | 4,328,295,942,000 |

2. Summary of the use of capital raised from the offering from the closing date of the offering to March 13, 2025:

1. Capital mobilized from shareholders: 823,298,180,000 VND
2. Net proceeds 829,915,742,000 VND
3. Amount disbursed as of March 13, 2025: 829,915,742,000 VND
4. Remaining capital not fully disbursed by March 13, 2025 (4) = (2) - (3): - VND



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025***3. Details of the use of capital raised from the offering from the closing date of the offering to March 13, 2025:**

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|-----------------|
| | | DAY | BANK | | |
| 1 | Deo Ca Investment JSC | 02/02/2024 | Vietinbank | Contribute capital to Deo Ca Investment JSC - Deo Ca road tunnel project (including Deo Ca tunnel, Co Ma tunnel, Cu Mong tunnel, Hai Van tunnel) | 21,600,000,000 |
| 2 | Bac Giang - Lang Son BOT JSC | 02/02/2024 | Vietinbank | Contribute capital to BOT Bac Giang Lang Son JSC - Bac Giang - Lang Son Expressway project | 8,600,000,000 |
| 3 | Cam Lam - Vinh Hao Expressway JSC | 05/02/2024 | Vietinbank | Business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - South East route in the period of 2017 - 2020) | 100,000,000,000 |
| 4 | Cam Lam - Vinh Hao Expressway JSC | 26/02/2024 | Vietinbank | Business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - South East route in the period of 2017 - 2020) | 46,000,000,000 |
| 5 | Bac Giang - Lang Son BOT JSC | 29/02/2024 | Vietinbank | Contribute capital to BOT Bac Giang Lang Son JSC - Bac Giang - Lang Son Expressway project | 24,909,340,000 |
| 6 | Deo Ca Investment JSC | 29/02/2024 | Vietinbank | Contribute capital to Deo Ca Investment JSC - Deo Ca road tunnel project (including Deo Ca tunnel, Co Ma tunnel, Cu Mong tunnel, Hai Van tunnel) | 86,643,670,000 |
| 7 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Principal payment of loan account number 803005855093 | 5,310,373,183 |
| 8 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Principal payment of loan account number 805005855174 | 7,054,576,356 |
| 9 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Principal payment of loan account number 803005866695 | 567,756,227 |
| 10 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Principal payment of loan account number 801005873092 | 427,234,500 |
| 11 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Principal payment of loan account number 805005890684 | 538,309,548 |
| 12 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | | 543,758,705 |
| 13 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Interest payment account number 806005891776 | 1,139,659 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|---------------|
| | | DAY | BANK | | |
| 14 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Interest payment account number 805005890684 | 1,128,237 |
| 15 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Interest payment account number 801005873092 | 948,109 |
| 16 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Interest payment account number 803005866695 | 1,259,952 |
| 17 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Interest payment account number 803005855093 | 11,784,663 |
| 18 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 06/03/2024 | Vietinbank | Interest payment account number 805005855174 | 15,655,362 |
| 19 | Dong Dang - Tra Linh Expressway JSC | 08/03/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 6,539,872,000 |
| 20 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 805005900244 | 2,689,729,502 |
| 21 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 805005916744 | 2,833,690,050 |
| 22 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 809005920218 | 1,151,666,979 |
| 23 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 805005926913 | 776,710,745 |
| 24 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 809005932799 | 2,127,472,511 |
| 25 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 806005934930 | 1,601,342,012 |
| 26 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 806005932823 | 243,429,615 |
| 27 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 800005934048 | 2,466,434,244 |
| 28 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 800005948935 | 2,699,640,793 |
| 29 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Principal payment of loan account number 802005888565 | 4,540,896,894 |
| 30 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 802005888565 | 19,034,445 |
| 31 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 805005900244 | 11,274,757 |

As of March 13, 2025

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|-----------------|
| | | DAY | BANK | | |
| 32 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 805005916744 | 11,878,207 |
| 33 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 809005920218 | 4,827,535 |
| 34 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 805005926913 | 3,255,802 |
| 35 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 809005932799 | 8,917,899 |
| 36 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 806005934930 | 6,712,474 |
| 37 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 806005932823 | 1,020,403 |
| 38 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 800005934048 | 10,338,751 |
| 39 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 15/03/2024 | Vietinbank | Interest payment account number 800005948935 | 11,316,302 |
| 40 | Tien Phong Commercial Joint Stock Bank | 20/03/2024 | Vietinbank | Principal payment of loan account at TP Bank TP Bank | 24,146,433,384 |
| 41 | Vietnam Prosperity Joint Stock Commercial Bank | 21/03/2024 | Vietinbank | Principal payment of loan account number 848466888 | 6,359,135,714 |
| 42 | Cam Lam - Vinh Hao Expressway JSC | 26/03/2024 | Vietinbank | Business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - South East route in the period of 2017 - 2020) | 109,811,420,000 |
| 43 | Thang Long Auto Business One Member Company Limited | 26/03/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 100,000,000 |
| 44 | Thang Long Auto Business One Member Company Limited | 26/03/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 150,000,000 |
| 45 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | 'Principal payment of loan account number 804005949176 | 6,089,936,425 |
| 46 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 800005947663 | 1,435,717,664 |



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|---------------|
| | | DAY | BANK | | |
| 47 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 809005960504 | 617,159,079 |
| 48 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 808005983383 | 3,186,836,020 |
| 49 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 802005988808 | 5,152,234,008 |
| 50 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 809005991659 | 1,045,909,904 |
| 51 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006008760 | 949,805,200 |
| 52 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 809006023813 | 513,883,247 |
| 53 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 804006025828 | 1,158,737,568 |
| 54 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 809006025875 | 1,907,521,749 |
| 55 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006044207 | 1,599,887,395 |
| 56 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 802006061848 | 188,460,000 |
| 57 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 808006062195 | 1,901,579,952 |
| 58 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 800006061891 | 728,349,152 |

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES

As of March 13, 2025

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|---------------|
| | | DAY | BANK | | |
| 59 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006064950 | 274,243,200 |
| 60 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 805006065022 | 4,153,572,908 |
| 61 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 800006064983 | 1,283,075,814 |
| 62 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 800006077859 | 1,773,981,630 |
| 63 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 802006077872 | 525,288,000 |
| 64 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006080840 | 528,433,213 |
| 65 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 802006086632 | 482,115,011 |
| 66 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006105894 | 997,331,200 |
| 67 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006104844 | 1,227,460,117 |
| 68 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 803006104861 | 1,391,420,848 |
| 69 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 803006115115 | 501,427,320 |
| 70 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 803006115154 | 215,992,493 |
| 71 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 807006125383 | 250,561,074 |



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|---------------|
| | | DAY | BANK | | |
| 72 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 806006136360 | 1,071,176,250 |
| 73 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 801006141732 | 1,618,333,061 |
| 74 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 807006138206 | 508,700,425 |
| 75 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Principal payment of loan account number 800006010073 | 1,785,037,885 |
| 76 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 804005949176 | 9,927,431 |
| 77 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 800005947663 | 2,340,417 |
| 78 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 809005960504 | 1,006,054 |
| 79 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 808005983383 | 5,194,979 |
| 80 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 802005988808 | 8,398,847 |
| 81 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 809005991659 | 1,704,977 |
| 82 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006008760 | 1,548,313 |
| 83 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 800006010073 | 2,909,856 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|-----------|
| | | DAY | BANK | | |
| 84 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 800006064983 | 2,091,590 |
| 85 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 800006077859 | 2,891,833 |
| 86 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 802006077872 | 856,291 |
| 87 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006080840 | 861,418 |
| 88 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 802006086632 | 785,913 |
| 89 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006105894 | 1,625,787 |
| 90 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 801006141732 | 2,482,922 |
| 91 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 807006138206 | 780,471 |
| 92 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 803006115154 | 352,097 |
| 93 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006104844 | 2,000,928 |
| 94 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 803006104861 | 2,268,206 |



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|-----------|
| | | DAY | BANK | | |
| 95 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 803006115115 | 817,395 |
| 96 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 807006125383 | 384,422 |
| 97 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 809006023813 | 837,700 |
| 98 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 804006025828 | 1,888,901 |
| 99 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 809006025875 | 3,109,522 |
| 100 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 808006062195 | 3,099,836 |
| 101 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006136360 | 1,643,448 |
| 102 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006044207 | 2,608,035 |
| 103 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 802006061848 | 307,215 |
| 104 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 800006061891 | 1,187,309 |
| 105 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 806006064950 | 447,054 |
| 106 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 01/04/2024 | Vietinbank | Interest payment account number 805006065022 | 6,770,893 |



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|---------------|
| | | DAY | BANK | | |
| 107 | Thang Long Auto Business One Member Company Limited | 02/04/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 2,032,000,000 |
| 108 | Thang Long Auto Business One Member Company Limited | 02/04/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 1,104,000,000 |
| 109 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 805005958672 | 3,531,383,888 |
| 110 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 808005963293 | 1,008,115,266 |
| 111 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 807005973451 | 684,806,434 |
| 112 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 801005980789 | 1,610,847,000 |
| 113 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 803005981040 | 537,291,302 |
| 114 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 801005997566 | 1,366,868,880 |
| 115 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 804006007970 | 990,894,720 |
| 116 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 808006024019 | 1,094,786,393 |
| 117 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 803006023273 | 5,845,950,720 |
| 118 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 803006027120 | 3,563,262,929 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|---------------|
| | | DAY | BANK | | |
| 119 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 806006045367 | 3,487,815,959 |
| 120 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 802006048259 | 356,660,944 |
| 121 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 804006060752 | 1,402,109,524 |
| 122 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 809006061061 | 778,777,876 |
| 123 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 808006062350 | 388,000,000 |
| 124 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 802006064602 | 374,011,000 |
| 125 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Principal payment of loan account number 803006070278 | 1,031,045,813 |
| 126 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 805005958672 | 12,804,214 |
| 127 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 808005963293 | 2,071,470 |
| 128 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 807005973451 | 1,407,137 |
| 129 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 803005981040 | 1,104,023 |
| 130 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 801005980789 | 3,309,959 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|------------|
| | | DAY | BANK | | |
| 131 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 801005997566 | 2,808,634 |
| 132 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 804006007970 | 2,036,085 |
| 133 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 808006024019 | 2,249,561 |
| 134 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 803006023273 | 12,012,227 |
| 135 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 806006045367 | 7,166,745 |
| 136 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 804006060752 | 2,881,047 |
| 137 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 802006064602 | 768,516 |
| 138 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 803006070278 | 2,118,588 |
| 139 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 803006027120 | 7,321,773 |
| 140 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 802006048259 | 732,865 |
| 141 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 809006061061 | 1,600,228 |
| 142 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 04/04/2024 | Vietinbank | Interest payment account number 808006062350 | 797,261 |



DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|---------------|
| | | DAY | BANK | | |
| 143 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Principal payment of loan account number 800006086659 | 5,079,281,334 |
| 144 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Principal payment of loan account number 802006088328 | 1,036,002,129 |
| 145 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Principal payment of loan account number 805006105844 | 323,046,958 |
| 146 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Principal payment of loan account number 807006113522 | 2,078,107,154 |
| 147 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Principal payment of loan account number 800006118212 | 529,692,953 |
| 148 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Principal payment of loan account number 808006128364 | 409,716,796 |
| 149 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Interest payment account number 808006128364 | 1,100,062 |
| 150 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Interest payment account number 800006118212 | 1,422,189 |
| 151 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Interest payment account number 807006113522 | 5,978,117 |
| 152 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Interest payment account number 805006105844 | 929,313 |
| 153 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Interest payment account number 802006088328 | 2,980,280 |
| 154 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 08/04/2024 | Vietinbank | Interest payment account number 800006086659 | 14,611,631 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|---|-----------------|
| | | DAY | BANK | | |
| 155 | Dai Thinh Automobile JSC | 11/04/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 98,000,000 |
| 156 | Viet Han Specialized Equipments Company Limited | 12/04/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 648,000,000 |
| 157 | Viet Han Specialized Equipments Company Limited | 12/04/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 561,000,000 |
| 158 | Viet Han Specialized Equipments Company Limited | 12/04/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 705,000,000 |
| 159 | Thang Long Auto Business One Member Company Limited | 09/05/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 636,000,000 |
| 160 | Vietnam Machine Investment Development JSC - Da Nang Branch | 10/05/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 420,000,000 |
| 161 | Vietnam Machine Investment Development JSC - Da Nang Branch | 20/05/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 980,000,000 |
| 162 | Gia Hung Phat Construction Mechanical Company Limited | 02/06/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 132,632,100 |
| 163 | Viet Han Specialized Equipments Company Limited | 26/06/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 1,512,000,000 |
| 164 | Cam Lam - Vinh Hao Expressway JSC | 26/06/2024 | Vietinbank | Business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - | 114,916,341,000 |
| 165 | Gia Hung Phat Construction Mechanical Company Limited | 23/07/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 116,993,890 |
| 166 | Cam Lam - Vinh Hao Expressway JSC | 24/07/2024 | Vietinbank | Business cooperation with Cam Lam - Vinh Hao Expressway Joint Stock Company (Investment and construction component project of Cam Lam - Vinh Hao section under the Project to build some expressway sections on the North - | 15,046,099,000 |

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES

As of March 13, 2025

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|---------------|
| | | DAY | BANK | | |
| 167 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 26/07/2024 | Vietinbank | Principal payment of loan account number 801006201933 | 1,004,742,035 |
| 168 | Joint Stock Commercial Bank for Industry and Trade - Da Nang Branch | 26/07/2024 | Vietinbank | Thanh toán một phần nợ gốc TK vay 809006211037 | 60,188,677 |
| 169 | Minh Long Industrial Material And Equipment JSC | 26/08/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 43,500,000 |
| 170 | Vietnam - Australia Environment JSC | 13/09/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 400,000,000 |
| 171 | Thang Long Auto Business One Member Company Limited | 30/09/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 50,000,000 |
| 172 | Thang Long Auto Business One Member Company Limited | 30/09/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 50,000,000 |
| 173 | Thang Long Auto Business One Member Company Limited | 14/10/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 843,000,000 |
| 174 | Thang Long Auto Business One Member Company Limited | 14/10/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 673,000,000 |
| 175 | Dong Dang - Tra Linh Expressway JSC | 15/10/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 8,443,370,432 |
| 176 | Viet Han Specialized Equipments Company Limited | 29/10/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 1,170,000,000 |
| 177 | Dai Thinh Automobile JSC | 06/11/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 882,000,000 |
| 178 | Dong Dang - Tra Linh Expressway JSC | 14/11/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 2,732,000,000 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-----|---|------------|------------|--|----------------|
| | | DAY | BANK | | |
| 179 | Dong Dang - Tra Linh Expressway JSC | 14/11/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 5,563,000,000 |
| 180 | Dong Dang - Tra Linh Expressway JSC | 15/11/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 435,828,774 |
| 181 | TCE Service And Equipment JSC | 25/11/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 1,800,000,000 |
| 182 | Dong Dang - Tra Linh Expressway JSC | 26/11/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 3,970,500,000 |
| 183 | Dong Dang - Tra Linh Expressway JSC | 02/12/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 3,232,500,000 |
| 184 | Dong Dang - Tra Linh Expressway JSC | 02/12/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 432,900,000 |
| 185 | Dong Dang - Tra Linh Expressway JSC | 03/12/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 20,442,000,000 |
| 186 | Deo Ca Group JSC | 04/12/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 30,000,000,000 |
| 187 | Vietnam - Australia Environment JSC | 04/12/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 140,000,000 |
| 188 | Viet Han Specialized Equipments Company Limited | 19/12/2024 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 1,309,000,000 |
| 189 | Dong Dang - Tra Linh Expressway JSC | 23/12/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 18,000,000,000 |
| 190 | Dong Dang - Tra Linh Expressway JSC | 23/12/2024 | Vietinbank | Contribute capital to Dong Dang - Tra Linh Expressway Joint Stock Company to implement the project of building Dong Dang - Tra Linh expressway | 596,900,794 |

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Km11+500, Southern approach road to Hai Van Tunnel, Hoa Hiep Bac Ward, Lien Chieu District, Da Nang City, Viet Nam

CAPITAL UTILIZATION REPORT OBTAINED FROM THE ISSUANCE INCREASING CHARTER CAPITAL FROM VND 3,293,503,510,000 TO VND 4,116,801,690,000 RELATED TO THE PUBLIC OFFERING OF ADDITIONAL SHARES*As of March 13, 2025*

| No. | NAME | DOCUMENT | | CONTENT | AMOUNT |
|-------|---|------------|------------|---|-----------------|
| | | DAY | BANK | | |
| 191 | Viet Han Specialized Equipments Company Limited | 20/02/2025 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 2,730,000,000 |
| 192 | Deo Ca Group JSC | 11/03/2025 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 30,000,000,000 |
| 193 | Deo Ca Group JSC | 12/03/2025 | Vietinbank | Purchase of machinery, equipment and means of transport to serve the Company's regular production and business activities | 2,713,874,010 |
| Total | | | | | 829,915,742,000 |

Da Nang, March 13, 2025

Deo Ca Traffic Infrastructure Investment Joint Stock Comp:

DEOCA
INFRASTRUCTURE

MSSDN: 0400101965

Nguyen Quang Huy

General Director

Nguyen Van An

Chief Accountant

Hoang Thi Minh Nguyet

Prepared by