

No.: 02/2025/TTr-HĐQT

Da Nang, April 3rd, 2025

SUBMISSION

On approving the 2024 Audited Financial Statements and the Report on the capital utilization related to the additional offering of shares to Existing Shareholders of the Company in 2023

Dear: **General meeting of shareholders.**

- Pursuant to the Law on Enterprises 2020 and relevant legal provisions;
- Pursuant to the Securities Law No. 54/2019/QH14 dated November 26, 2019 and implementing documents;
- Pursuant to the Charter of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Charter);
- Based on the Company's audited separated and consolidated financial statements for 2024 and related documents and records.
- Based on Audited Capital Utilization report obtained from the issuance increasing charter capital from VND 3,292,503,510,000 to VND 4,116,801,690,000 related to the public offering of additional shares as of March 13, 2025.

The Board of Directors (BOD) respectfully submit to the General Meeting of Shareholders (GMS) of Deo Ca Traffic Infrastructure Investment Joint Stock Company (Company/HHV) for consideration and approval of the Company's audited separated and consolidated financial statements for the fiscal year 2024 and the Audited Report on capital utilization raised from the Company's public offering of shares, specifically as follows:

1. Approval of the Company's audited 2024 Financial Statements:

- a) Key indicators according to the audited 2024 Consolidated Financial Statements are as follows:

Unit: Vietnamese Dong

No.	Content	December 31, 2024	December 31, 2023
1	Total assets	38.906.360.732.239	36.780.154.788.883
2	Equity	10.929.626.950.095	8.732.901.329.464
3	Revenue, other income	3.437.696.631.817	2.762.457.296.266
4	Cost of goods sold	1.967.049.198.935	1.605.123.307.081
5	Management costs, financial expenses, other expenses	892.080.341.534	732.613.372.034
6	Profit before tax	578.567.091.348	424.720.617.151
7	Profit after tax	495.104.828.065	364.457.217.861
8	Accumulated undistributed profit	1.116.710.675.697	921.898.501.789

- b) Key indicators according to the audited 2024 Separated Financial Statements are as follows:

Unit: Vietnamese Dong

No.	Content	December 31, 2024	December 31, 2023
1	Total assets	6.174.503.367.628	4.615.596.461.544
2	Equity	4.731.341.306.058	3.705.543.397.267
3	Revenue, other income	1.792.711.677.360	1.489.275.724.685
4	Cost of goods sold	1.475.751.635.501	1.209.906.487.277
5	Management costs, financial expenses, other expenses	66.034.390.822	62.647.640.357
6	Accounting profit before tax	250.925.651.037	216.721.597.051
7	Profit after tax	197.451.166.791	173.917.230.009
8	Undistributed accumulated earnings	392.144.735.679	404.094.331.188

The Company's 2024 separate and consolidated financial statements have been audited by Southern Auditing and Accounting Financial Consulting Services Company Limited (AASCS). The full text of HHV's audited separated and consolidated financial statements for 2024 is published on the Company's website at the link: <http://www.hhv.com.vn/ShareholderRelations/FinancialStatements/2024>. The BOD respectfully submit to the General Meeting of Shareholders for approval the Company's audited separated financial statements and consolidated financial statements for 2024.

2. Approval of the Audited Report on the capital utilization raised from the Company's public offering of shares

The BOD respectfully submits to the General Meeting of Shareholders for approval the Audited Capital Utilization report obtained from the issuance increasing charter capital from VND 3,292,503,510,000 to VND 4,116,801,690,000 related to the public offering of additional shares as of March 13, 2025.

This report on capital use has been audited by Southern Auditing and Accounting Financial Consultancy Services Company Limited (AASCS) - selected by the 2024 Annual General Meeting of Shareholders as the audit firm for HHV's 2024 Financial Statements. The full text of the Audited Report on Capital Utilization is attached to this Submission.

The BOD respectfully submits to the General Meeting of Shareholders for consideration and approval.

Best regards ./.

Sent to:

- As above;
- Board of supervisors (monitoring);
- Saved: in office

PP. BOARD OF DIRECTORS
CHAIRMAN



Ho Minh Hoang